

Info Edge (India) Ltd.

India's Online Classified Company

Helping People & Businesses Meet

Safe harbor

Statements contained in this presentation concerning our growth prospects may constitute forward-looking statements. The Company believes that its expectations are reasonable and are based on reasonable assumptions. However, such forward looking statements by their nature involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition in the businesses we operate in including those factors which may affect our cost advantage, wage increases, our ability to attract and retain highly skilled professionals, client concentration, disruptions in telecommunication networks, disruptive technology, liability for damages on any of our contracts/ subscriptions, withdrawal of governmental fiscal incentives, political instability, unauthorized use of our intellectual property and general economic conditions affecting our industry. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the company.

The equity shares of the Company are regulated by the laws of India. Please refer to the applicable laws of your jurisdictions before dealing in equity shares of the Company.

“The equity shares of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred except (1) in accordance with Rule 144A under the Securities Act to a person that the holder and any person acting on its behalf reasonably believes is a Qualified Institutional Buyer within the meaning of Rule 144A purchasing for its own account or for the account of a Qualified Institutional Buyer in a transaction meeting the requirements of Rule 144A, (2) in an offshore transaction in accordance with Rule 903 or Rule 904 of regulations under the Securities Act, (3) pursuant to an exemption from registration under the Securities Act provided by Rule 144 thereunder (if available) or (4) pursuant to an effective registration statement under the Securities Act, in each case in accordance with any applicable securities laws of the states of the United States. No representation can be made as to the availability of the exemption provided by Rule 144 under the Securities Act for re-sales of these equity shares.”

All financial figures mentioned are as on June 30, 2011 or for the quarter ended June 30, 2011 unless indicated otherwise

Q1 FY12 means the period April 1, 2011 to June 30, 2011

FY12 or FY 11-12 or FY 2012 means the Financial Year starting April 1, 2011 and ending March 31, 2012

INR M means Indian Rupees in million

“Helping Businesses and People Meet”

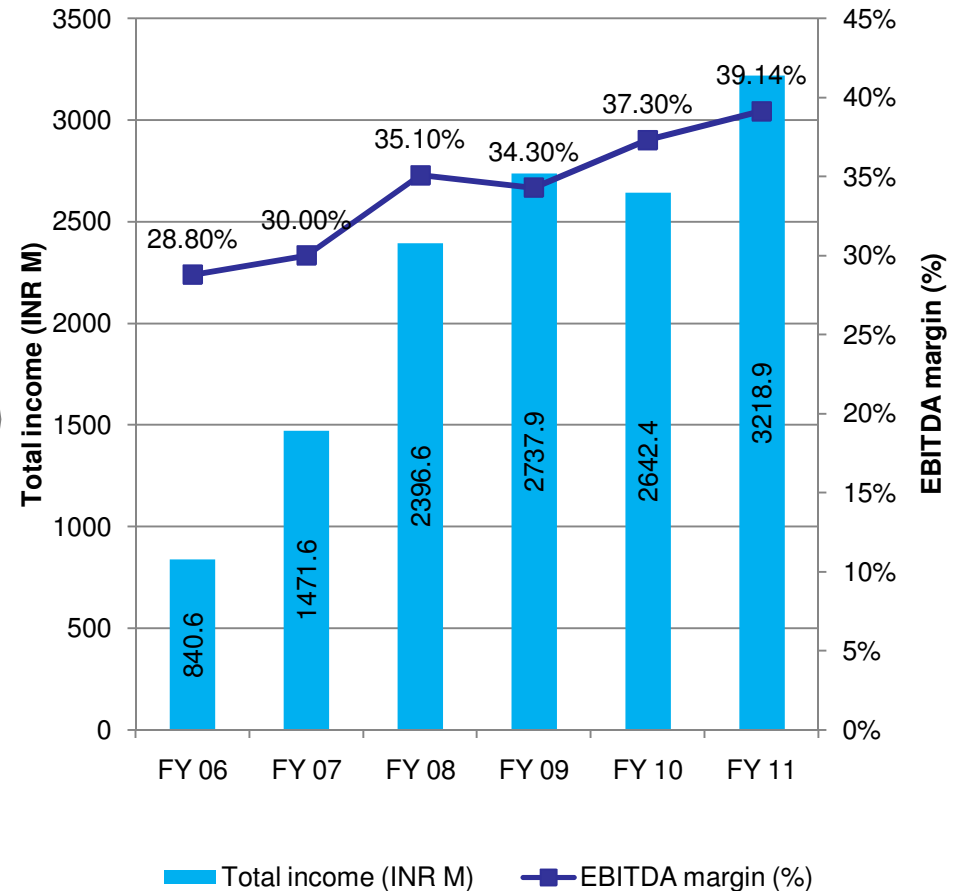
India’s premier on-line
classifieds company in
recruitment, matrimony, real estate and
education

Strong performance track record

Highlights

- An online classifieds company with
 - Strong brands
 - Experienced management team
 - Capitalising on growth
- Rapid growth historically
 - Revenue CAGR of 31% over FY06-11
 - INR 3.22 billion revenue in FY2011
- ~ INR 40 billion market capitalization
- Strong cash flow generation
 - Cash & liquid assets INR 4.7 billion
 - Negative working capital
- Diversified business portfolio
 - Share of revenues from verticals other than recruitment has grown from 5% in FY06 to 17% in FY11
 - Investing in start up ventures in the Indian internet space

Info Edge Revenue and EBITDA margin
(2006 – 2011)



Our brands

naukrigulf.com



Firstnaukri.com
A jobsite for campus hiring!

brijj.com
Bringing People

naukri.com[®]
India's No. 1 Job Site

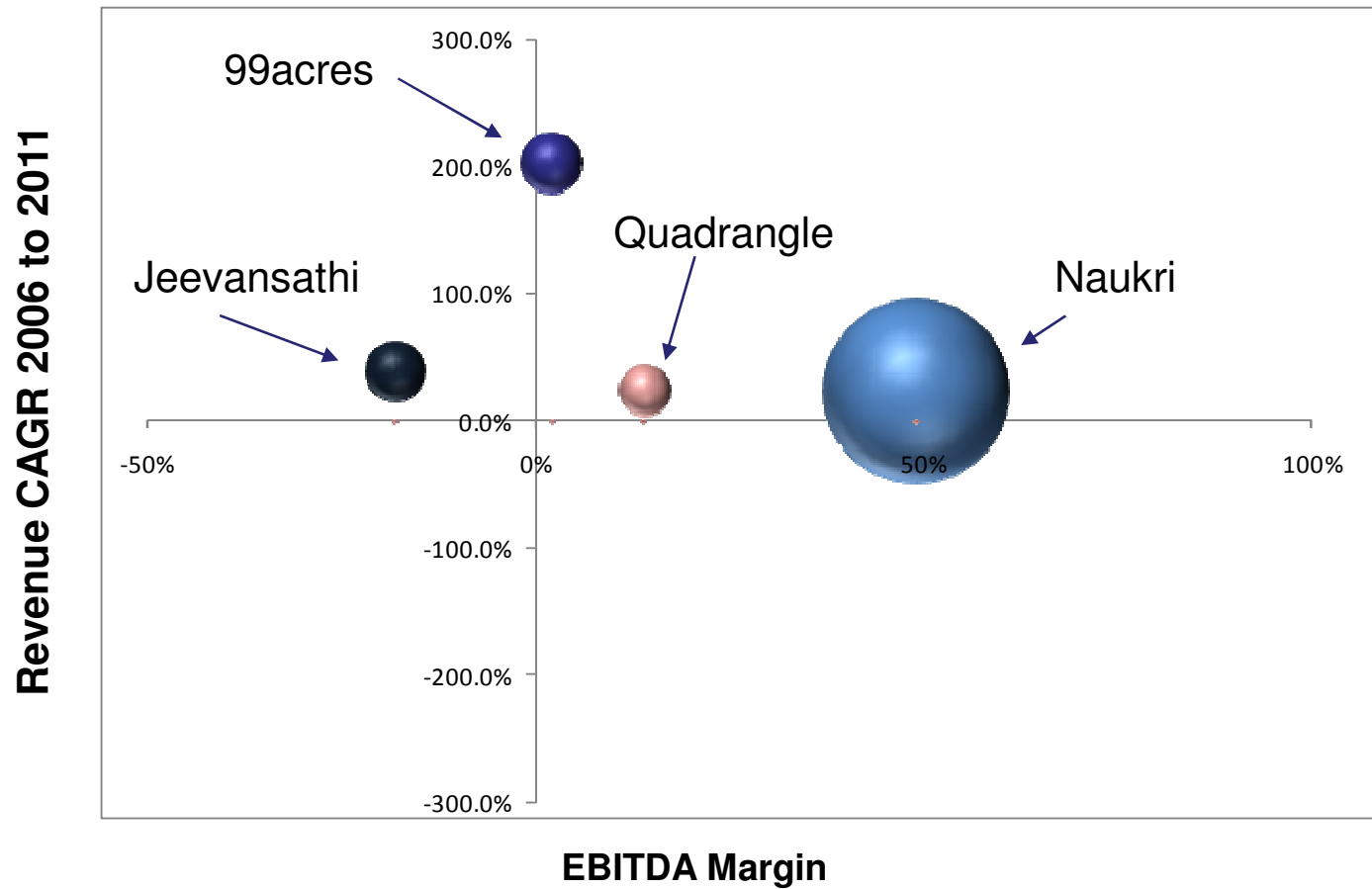
Jeevasathi.com
We Match Better

shiksha.com

99acres.com[®]
Buy, Rent, Sell

allcheckdeals.com[™]
Property deals made Simple & Transparent

Our portfolio



Note:- For FY06-FY11 the data for other brands has not been considered.

Virtuous circle

Example : Naukri.com

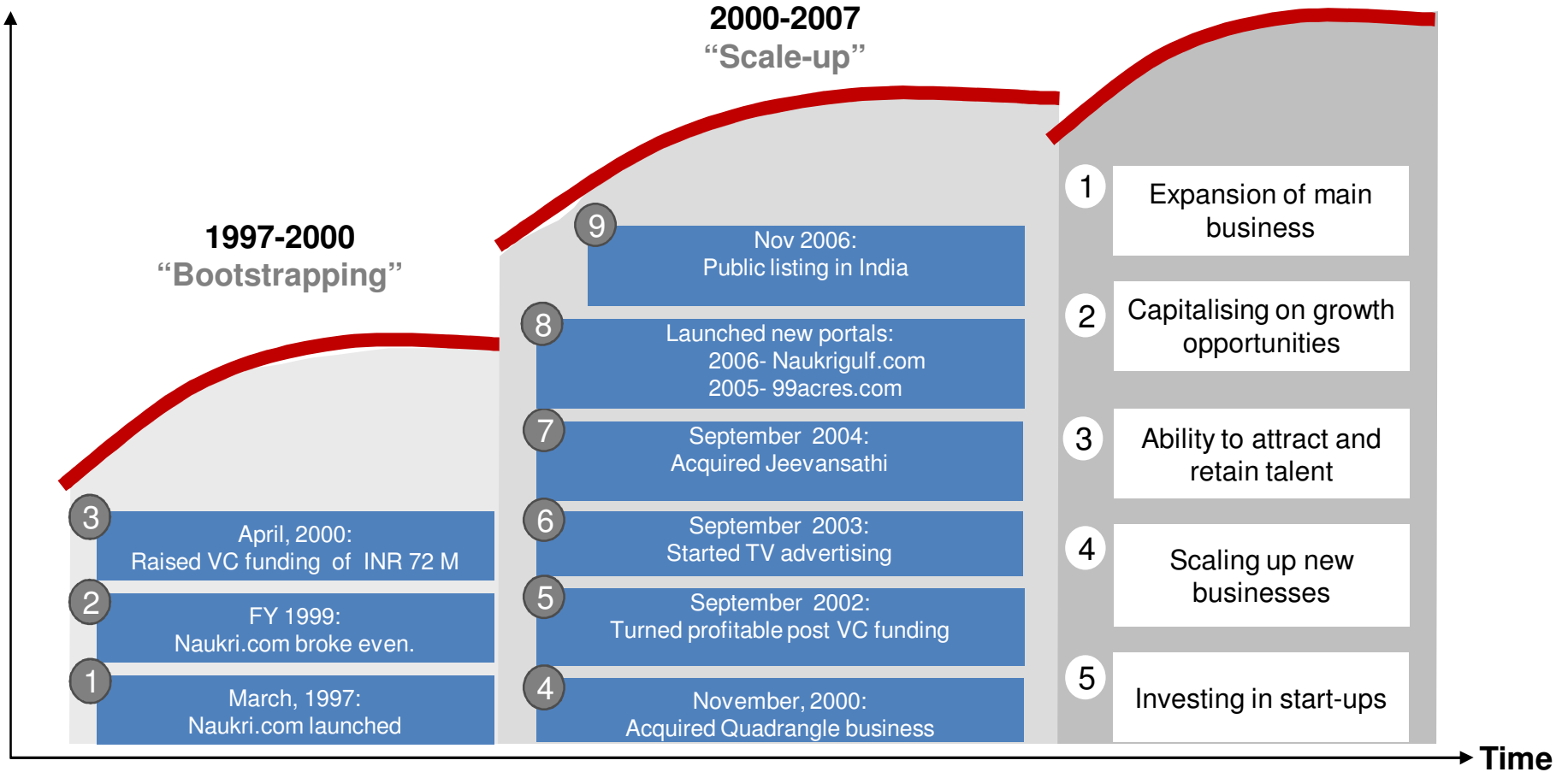


Imperatives

- Hire and retain quality talent
- Product and technology innovation
- Superior sales and service execution
- Build the brand

Milestones

Levels of Evolution



Key drivers of success

Naukri

- Consolidate traffic share gained over the last 30 months
 - Garner higher market share as growth continues
 - Specific product innovations to combat the threat of Linked In and semantic search (Trovix) from Monster
 - Reap gains from sales team efficiencies – Restructuring, ERP, newer sales channels
 - Develop and leverage social media and mobile apps
 - Continue to invest in brand, sales team, customer service, tech product innovation, people
-

Jeevansathi

- Leverage the IP built over last 3 years through increased investment in brand building
 - Scale up business by increasing growth rate from current 10-15% in the next 3 – 5 years
 - Continued investment in analytics /algorithms
-

99acres

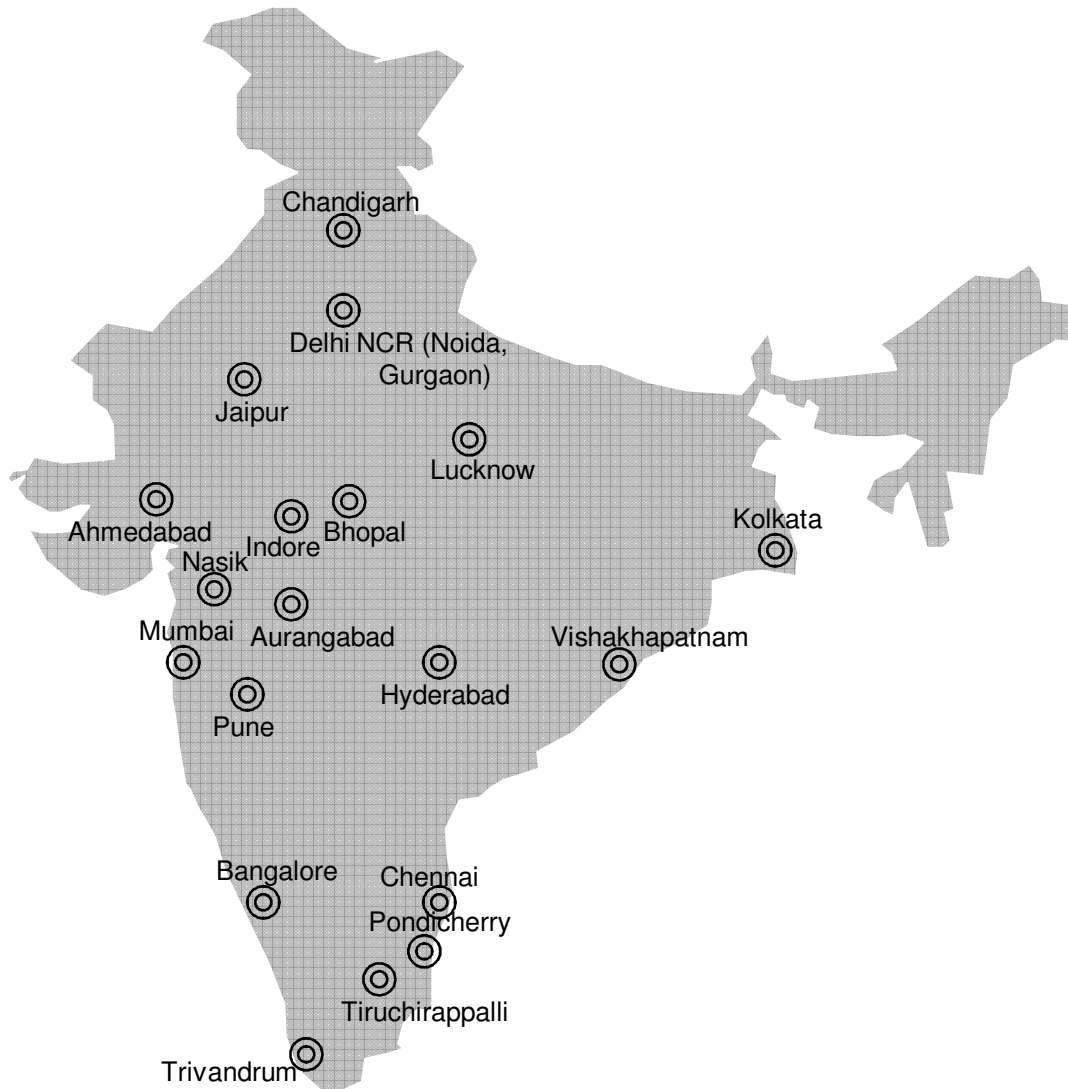
- Market witnessing growth – activity in most real estate clusters
 - Product innovation and evangelizing the space concept
 - Increase traffic share and monetize traffic share gains of last 2 years
 - Continue to improve the user experience
-

New brands

- Evangelize the value proposition of Shiksha & FirstNaukri
 - Naukrigulf- Ride the gradual recovery in the Middle East
 - Invest in potential big businesses for the future - Meritnation, Allcheckdeals, Policybazaar, Zomato, Mydala, 99labels
 - Actively explore more opportunities (startups, M&A)
 - Revamp Brijj.com
-

Leveragable sales/customer interface infrastructure

Info Edge Sales Offices illustrative map



Key Observations










- ~ 1600 Sales/ client facing staff or 79% of the company's* workforce
- Nation wide coverage through 50 company branch offices in 31 cities in India
- Only “dot com” player with this kind of sales organization
- Sales force efficiencies playing out

Infrastructure being leveraged for growth

* Including allcheckdeals, a wholly owned subsidiary

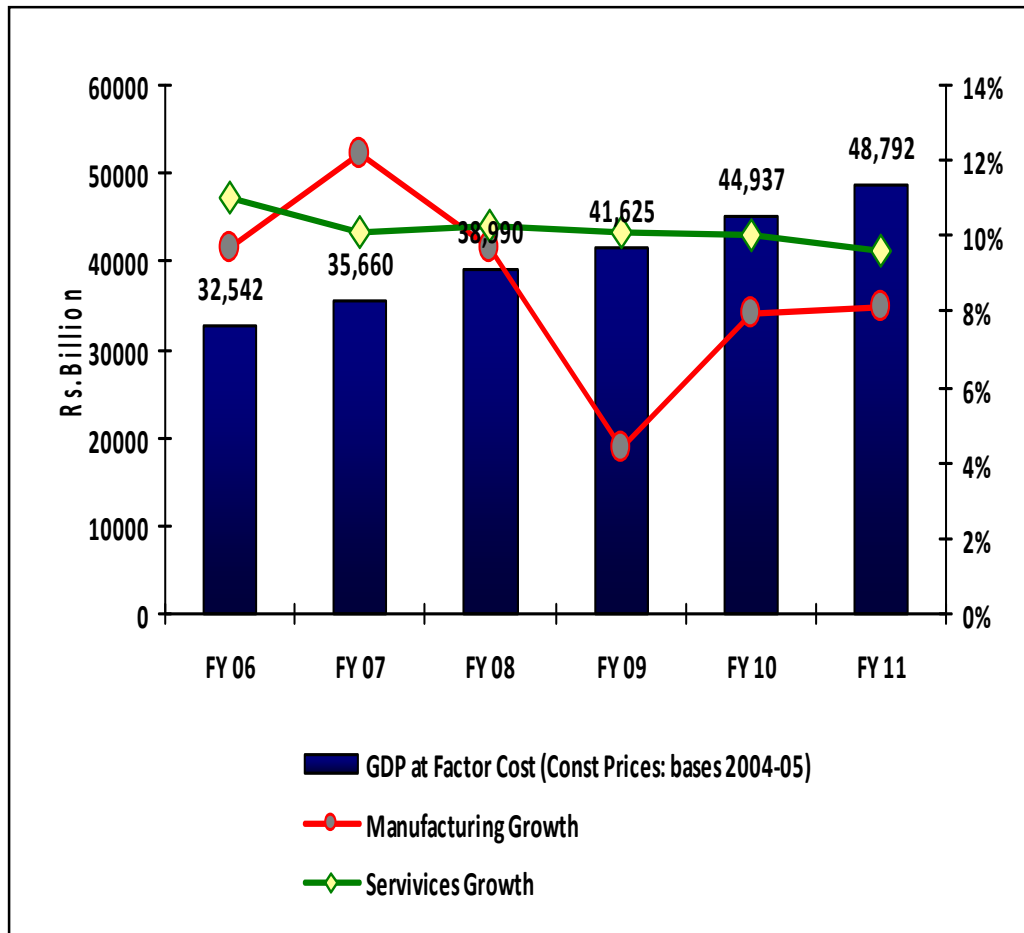
Environment

Environment overview

	Business cycle and Economic Environment	Demographics and GDP per capita	Internet penetration	Competition
 naukri.com India's No. 1 Job Site	✓		✓	✓
 Quadrangle	✓		✓	✓
 naukri gulf.com	✓			✓
 brijj.com BETA Bringing People			✓	✓
 Firstnaukri.com A jobsite for campus hiring!		✓	✓	✓
 Jeevansathi.com We Match Better		✓	✓	✓
 99acres.com Buy, Rent, Sell	✓		✓	✓
 allcheckdeals.com Property deals made Simple & Transparent	✓		✓	✓
 shiksha.com		✓	✓	✓

Business cycle and economic environment

India's GDP growth ~8%



Highlights

- India had staged a recovery in 2010-11 post the meltdown of 2008-10.
- Indian recovery faster than rest of the world.
- India's GDP CAGR(%) of 6.2% from 1991-2008, in sharp contrast to the developed world
- Indian economy estimated to have clocked ~8.5% GDP growth in FY 10-11
- India estimated to be a \$4 trillion economy by 2019.
- Government planning to pump \$100 billion into infrastructure development, thereby creating a cascade of jobs
- Service sector growing fast helped by growth in IT services

Demographics

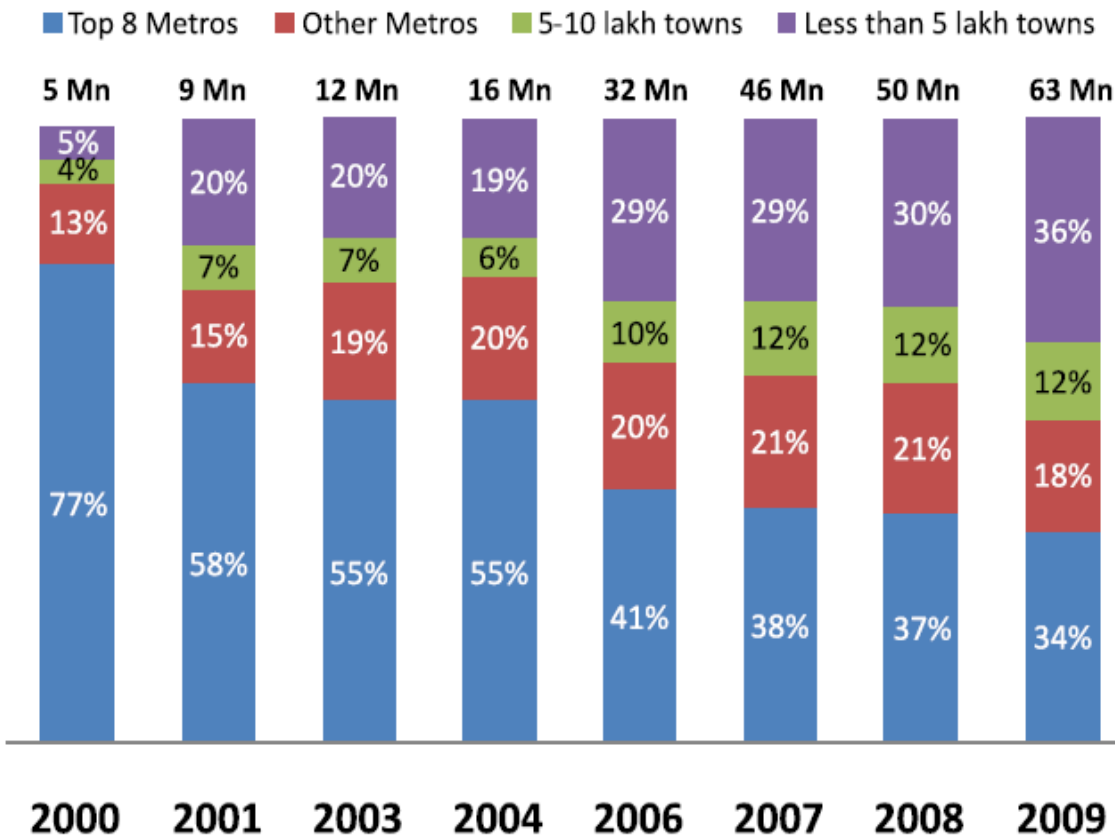


Highlights

- India is among the world's youngest nations with a median age of 26 years.
- 65% of Indian population estimated to be below 35 years of age
- Youth population (15-35) of India is growing at a rapid rate
- According to the World Fact Book, India is projected to have 70% of its population in the working class category by 2030.
- India will see 70 million new entrants to its workforce over the next 5 years.

Internet penetration (1/2)

Base: All India Internet Ever Users (Urban)
(All figures in Million)

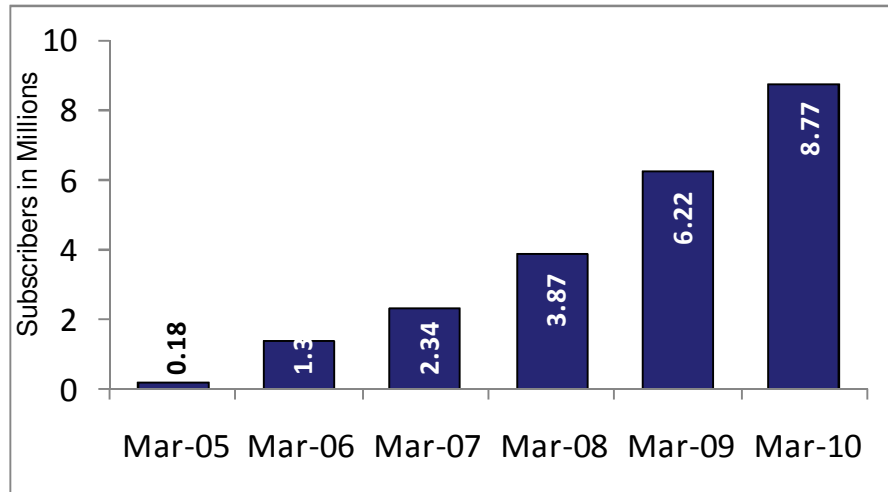


Highlights

- From 5% in 2000 to 36% in 2009, internet has made an impact in lives of small towns.
- Given the continuous growth of internet users over the years, the smaller towns have overtaken Top 8 Metros in internet usage (indicates that internet has reached to rural masses in India).
- Government initiatives of e-kiosks and increasing number of cyber cafes has created interest among small town people.

Internet penetration (2/2)

Growth of broadband in India

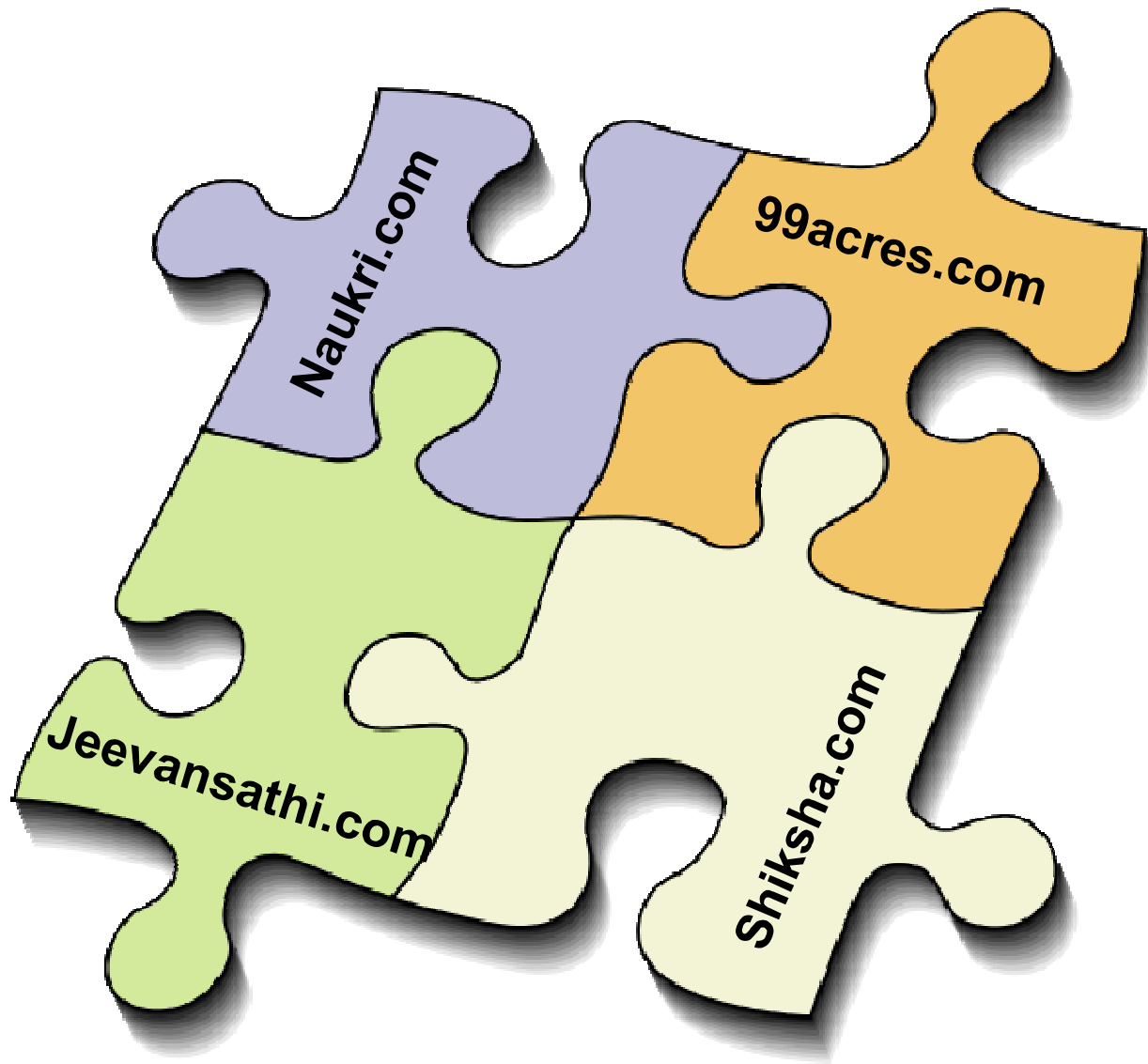


- India's Internet consumer profile mix is changing to broadband and heavier usage
- About 2.55 mn subscribers added in 2009-10 with growth rate of 40.99%

Implications for Info Edge

- Significant user base coupled with headroom for growth.
- Penetration of broadband increasing.
- Mobile phone connections exceed 680 M.
- Broadband users engage in multiple internet activities on a daily basis.
- Penetration of wireless in telecom has enabled a growth of 0.06 per cent of the GDP in India whereas it has contributed 0.04 per cent of GDP in China.

Businesses



Naukri

Login to view recommended jobs for you Recruiters from USA, call Toll Free # 866-557-3340

naukri.com
India's No.1 Job Site

With 1.6 to 5 years exp. Pune/Gurgaon **Passing out in 2010** **Work with India's No.1 Job Site**

Search Jobs Post Resume Jobseeker Login Resume Services Education More Employer's Zone Buy Online

Panels

Job Seeker Services

Search All Jobs Rs. 15 Lakh + Jobs **New** Fraud Alert

Keywords: Type your Skills, Designation etc. Location: Type City name where you want to work

Functional Area: Select Exp.: Exp. Salary Expectation: Min - Max **Search**

Browse jobs by: Public Sector, Company, Pharma/Biotech, Construction/Engg, IT, HR, BPO/KPO, Telecom, More...

New Job Seeker?

- Reach out to more than 35000 recruiters
- Get relevant jobs in your inbox
- Privacy features ensure confidential job search

Post your Resume

Login to view recommended jobs for you

Username Use email ID as Username
Password [Forgot Password / Username?](#) **Login**

Top Employers

- 10th & 11th April
- LARSEN & TOUBRO
- SUNGARD
- Deloitte
- Apply Now
- NOVARTIS
- To Apply Click here

Best Places to Work

All Sectors | Information Technology | Manufacturing | Services

Information Tech.	Infogain ITC Infotech KPIT Cummins Ness Technologies New Nihilent Technologies New Patni Persistent Systems Polaris Pyxis Systems New Q3 Technologies Quickstart Global Rawabit Technology Limited New	Emcure New INTAS Pharma Jubilant Organosys Lupin Limited Manipal Healthcare New MICRO LABS Panacea Biotec Piramal Healthcare Quest Diagnostics RanbaxyLabsLtd Strides Arcolab Sun Pharma Surya Pharma USV Limited Zydus Cadila New
--------------------------	---	---

Resume Services Sample CV

- Resume Display**
Let 50,000 recruiters see your resume
- Resume Development**
Get a resume that gets you interview calls
- Resume Flash**
Maximize your resume's visibility

Get jobs in your inbox

Get the best Jobs matching your search preferences delivered in your inbox for free!

[Create Job Messenger](#)

PayCheck

Job Listings

Banner Ad

Resume Database

naukri.com
India's No.1 Job Site

Search All Jobs Rs. 15 Lakh + Jobs **New** Fraud Alert

Keywords: Location:

Functional Area: Select Exp.: Exp. Salary Expectation: Min - Max **Search**

1-1 of 1 Jobs Found

Refine Results

By Posted Date: 15 Days (1)

By Role: Sr. Executive - Conference Sales (2-5 yrs.)
Franchise India Holdings Limited
Delhi
• Making outbound tele-calls on the existing/new database to generate Conference Sales • Manage and update client database on a regular basis & also aggres...
[View similar jobs](#) [Save](#) [More Actions](#) Posted Date: 03 Apr

Sponsored Links

- Public Policy Agency Specializes in Media Relations
[www.dashmedspr.com](#)
- Communications Vacancies
Job vacancies for business communicators - monthly newsletter
[www.cb.uk.com](#)

Appraisal Tip #4 from

Resume Services

naukri.com
India's No.1 Job Site

Job Seeker? Can't find a Problem?

Try Recruitment Solutions for FREE

- Source the best talent from a database of over 10 million searchable resumes.
- Enhance your reach by publishing your jobs in leading print publications who we have partnered with.
- Manage and simplify your recruitment process using our responsive management tools.

Buy Now

Employer's Login

Username:
Password:

Sign In

[Forgot Password?](#)
[New Clients - Register Now](#)

Contact us or Request Information

From US: 1 866 557 3340, Ext 9 (Toll Free)
From IN: +91 886 626 2323, Ext 9 (Toll Free)
From INDIA: 886 590 5556, 91 120 4041700

Post a Job

- Post a job in easy steps and start receiving applications the same day
- Save time and receive most relevant response using our intelligent filter technology.

Manage Responses

- Create your very own centralized database of resumes, accessible from anywhere.
- Shortlisting made easier. See the most relevant resumes first.

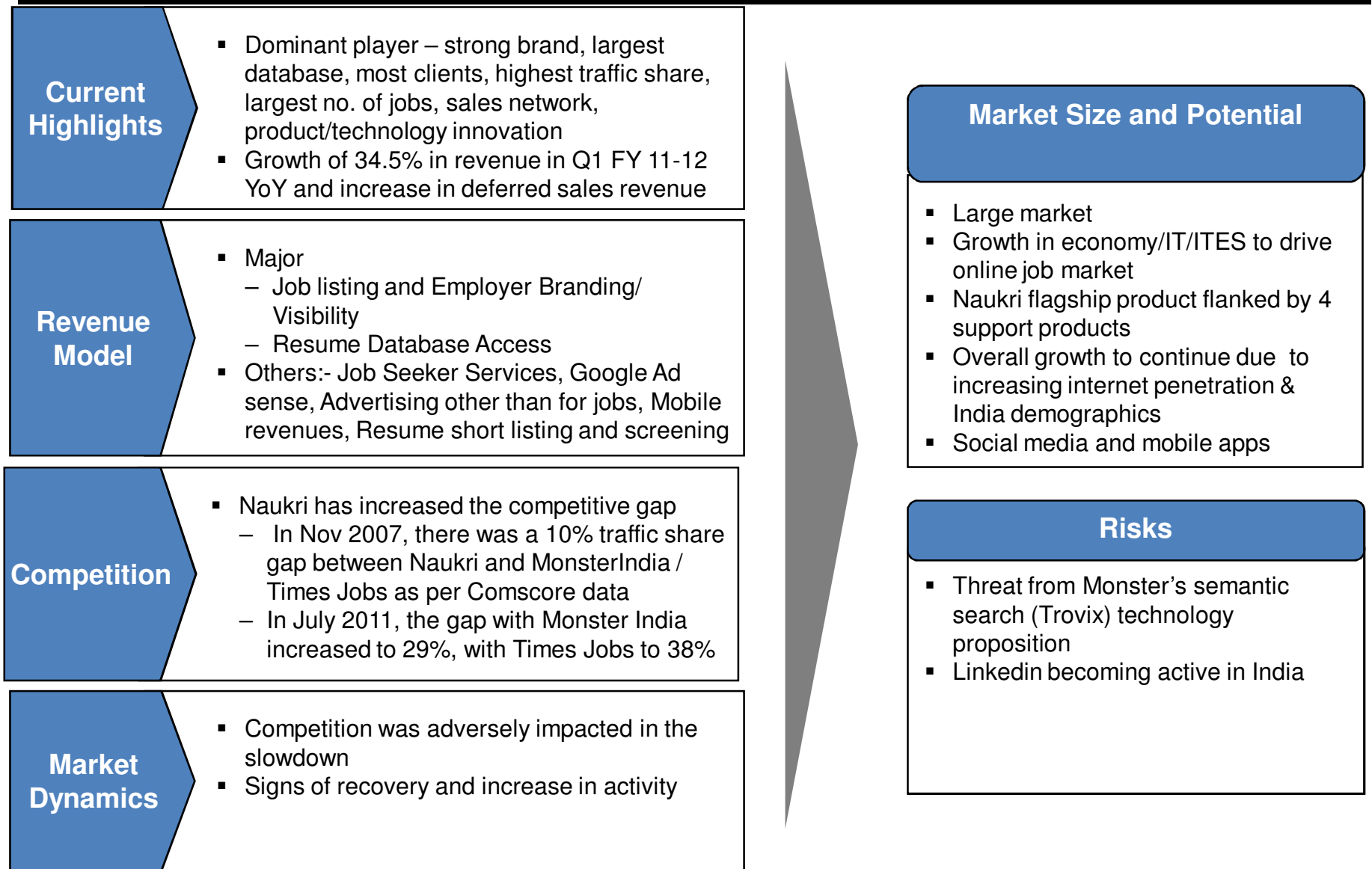
Search Our Database

- Largest online database with more than 10 million searchable resumes.
- Find the right candidates easily and quickly through our powerful Search Engine.

Mobile Solutions

- Innovative recruitment solutions now on the mobile.
- Hire the right, relevant candidates almost instantly through SMS.

Naukri - Overview



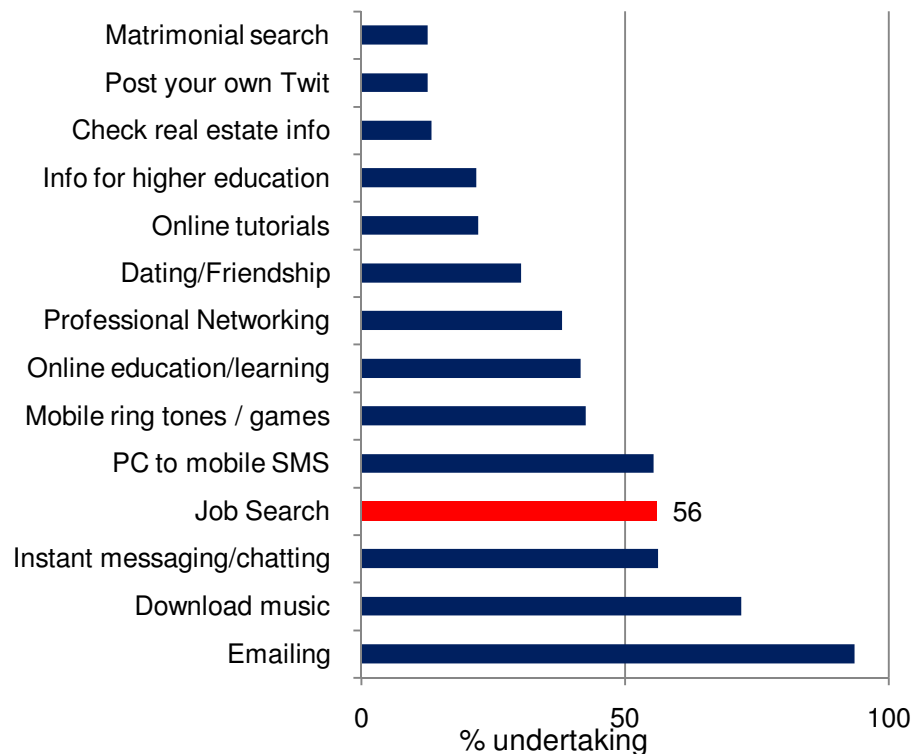
The Indian job market is a US\$ 1 billion opportunity

Indian job search market overview

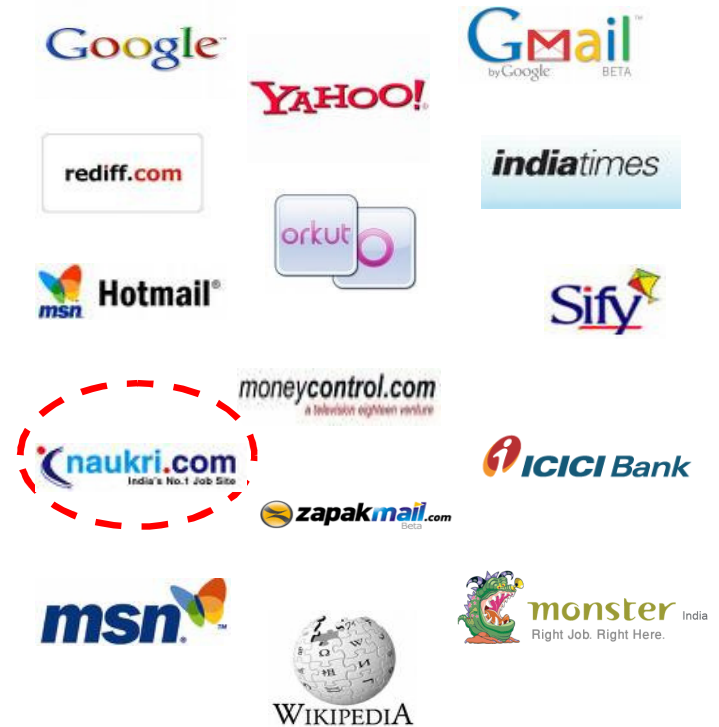
Key Components	Trends and Outlook	Sectoral Employment Trends	E-recruitment Trends
<ul style="list-style-type: none"> ▪ Types of Recruitment Channels: <ul style="list-style-type: none"> - Employee referrals - Recruitment Agencies - Print - E-recruitment - Others ▪ Largest Market share ⇔ Recruitment Agencies ▪ Market share of Print is declining while that of E-recruitment is growing ▪ 10-12% jobs are generated online of which 75% can be found in other distribution channels ~ Print, Recruitment Agencies 	<ul style="list-style-type: none"> ▪ Stimulus Packages generated 20% new jobs (white collar and blue collar) in Oct'09-Jan'10. ▪ Net Employment Outlook one of the highest in the world ▪ India has over 350 universities and 17,600 colleges ▪ Over 2.1 Mn Graduates every year 	<ul style="list-style-type: none"> ▪ Top 5 sectors which recorded highest growth in job-creation (white collar and blue collar) in Oct'09-Jan'10: <ul style="list-style-type: none"> - Academics - Advertising/Event Management - IT/Hardware - Research/ Consultancy - Engineering 	<ul style="list-style-type: none"> ▪ The estimated Market-size had increased from INR 1450 M (2005-06) to INR 5060 M (2008-09), a 36% CAGR ▪ The online job-seeking population has logged an increase of a 30.76% CAGR, from 6 M (2005-06) to 30 M (2010-11). Expected to reach 100 M by 2020 ▪ Significant usage and contribution comes from Recruitment Consultants ▪ IT / ITeS Sectors have the largest job-listings > 24%

Online job search is a popular activity and Naukri has the dominant position

A popular online activity



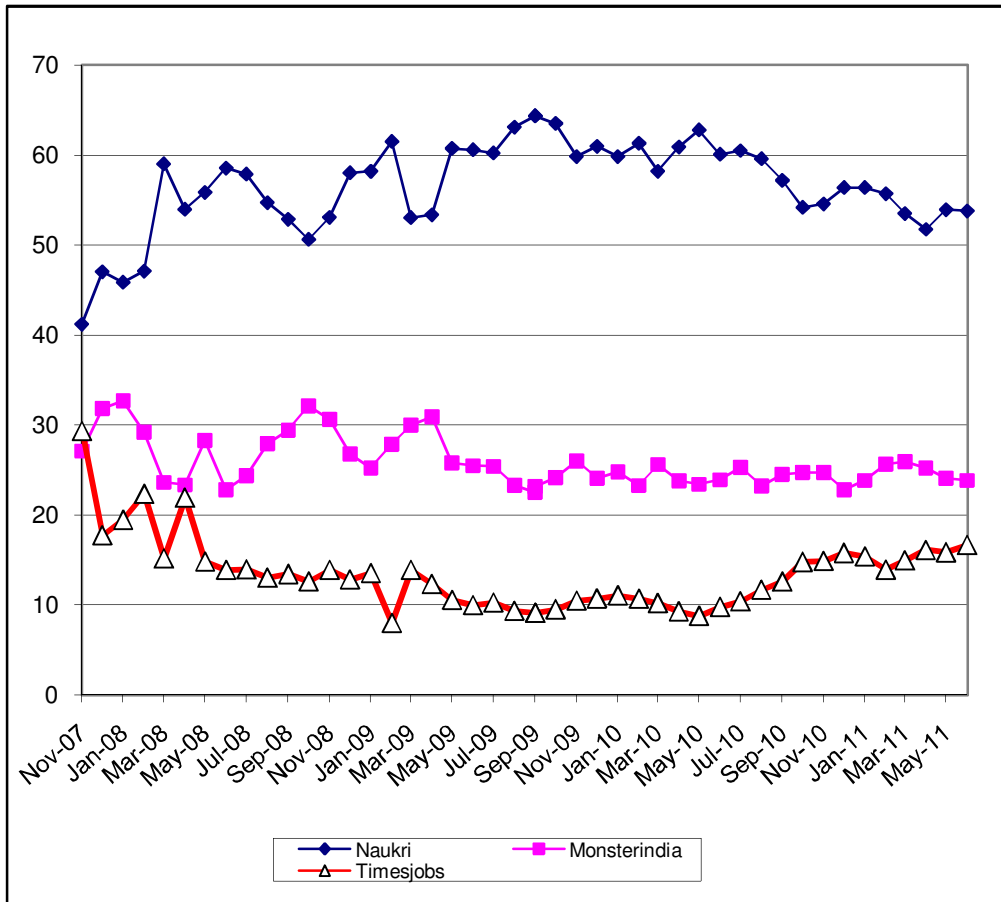
Most used websites in India



- Job Search is a popular activity on the Internet in India
- Naukri is one of India's most used websites

Naukri has gained market-share and is a clear # 1 with ~55% traffic-share

Traffic share of various recruitment sites from Comscore



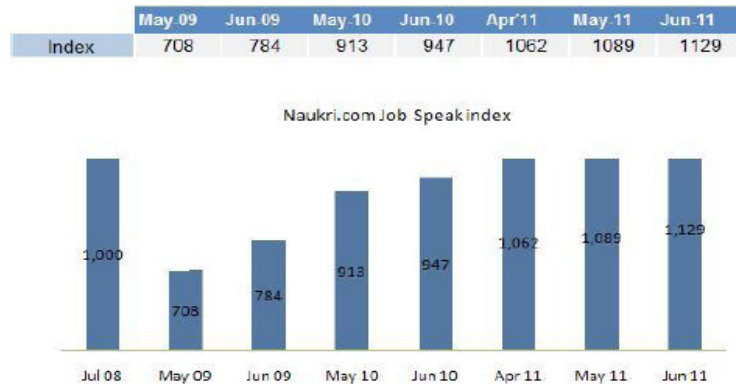
Traffic share of various recruitment sites from Alexa.com



Source: Comscore.com, Alexa.com

Hiring is back

Naukri Job Speak Index (New Jobs)

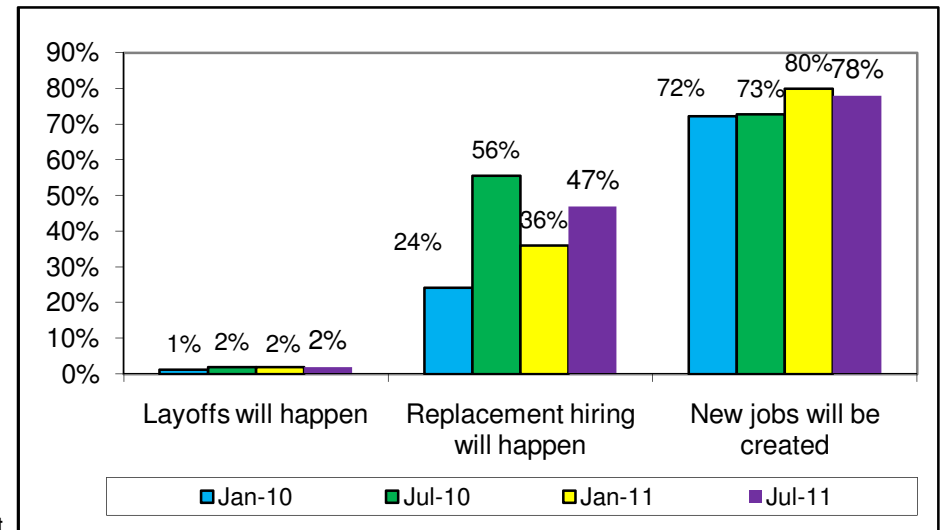


Total no. of new jobs posted in July 2008 was scaled to 1000. Index for subsequent months is relative to July 08.

Total no. of new jobs posted in July 2008 was scaled to 1000. Index for subsequent months is relative to July 08.

- Naukri Job Speak Index is an in-house index based on utilisation of listings on the site
- The index went past the July, 2008 base of 1,000 in Q4 FY11 and continued at those levels in Q1 FY12 indicating sustained demand

Naukri hiring survey

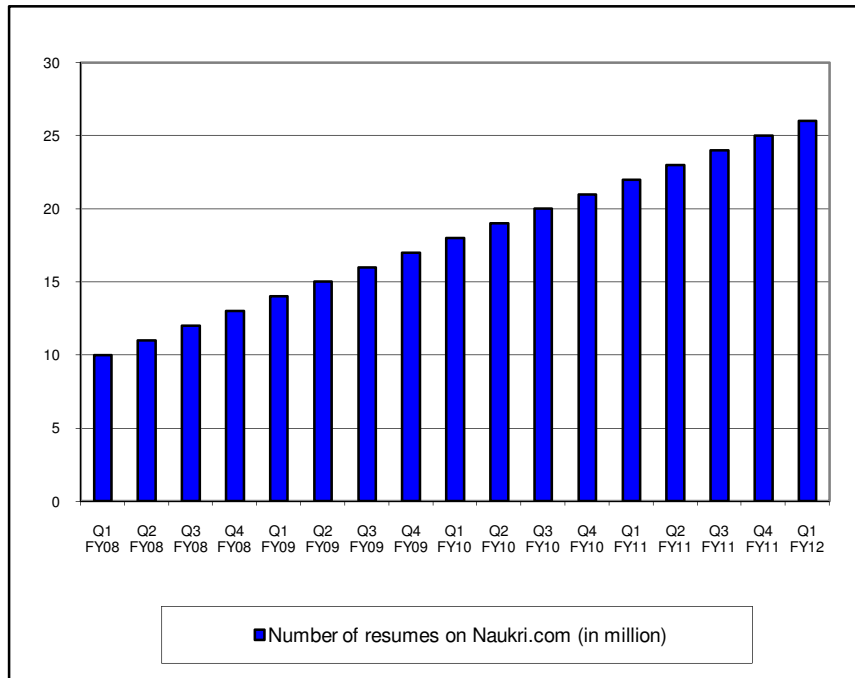


- Survey of recruiters conducted by Info Edge India Limited:

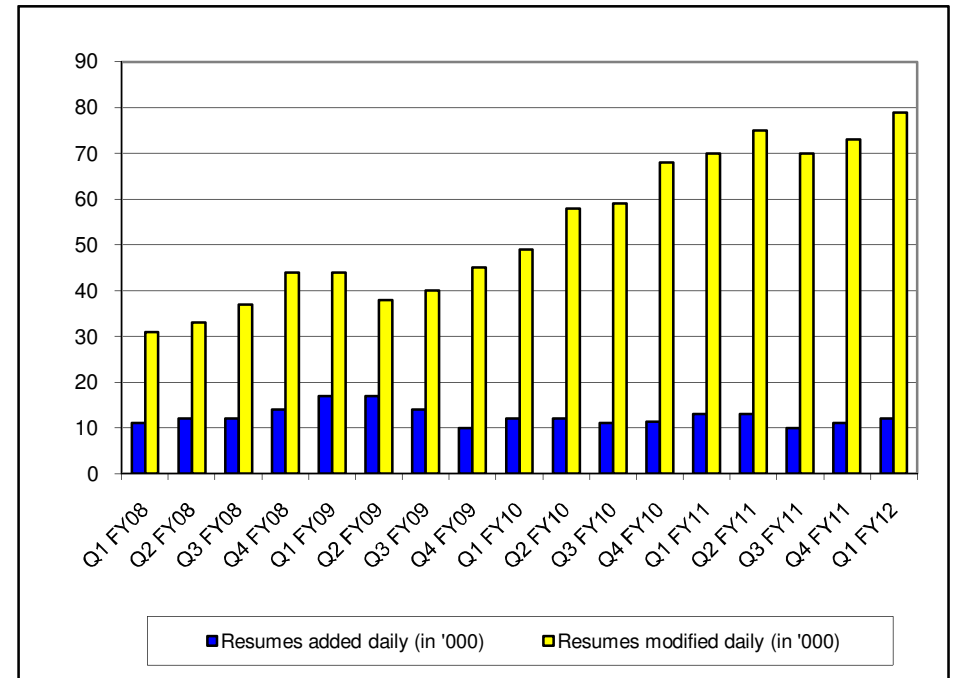
- ✓ July 2011 (sample size ~950)
- ✓ January 2011 (sample size ~1000)
- ✓ July 2010 (sample size of ~700)
- ✓ January 2010 (sample size of ~900)

Naukri.com has performed on key-metrics

Number of candidate resumes has grown consistently



Average daily resumes added and modified



Naukri is supported by four recruitment offerings thereby creating a full service in the jobs space



- Offline placement services for middle & senior management
- Revenues based on success fee model
- Complements online model



- Focuses on hiring of fresher graduates from campus
- Launched commercially in FY 10-11
- Campus hiring is a fast growing segment in India
- Potential seen for shift from offline to online



- Focus on jobs in the Middle-East market
- Used by job seekers from various nationalities
- Large addressable market currently using print medium
- Supported by office in Dubai, Bahrain, Riyadh, Saudi Arabia and Abu Dhabi



- Professional networking site
- 4.1 million registered profiles

99acres

Welcome Guest, [Sign in](#) to manage account

[Home](#) | [Ahmedabad](#) | [Bangalore](#) | [Chandigarh](#) | [Chennai](#) | [Coimbatore](#) | **Delhi / NCR** | [Goa](#) | [Hyderabad](#) | [Jaipur](#) | [Kochi](#) | [Kolkata](#) | [Mumbai](#) | [Nagpur](#) | [Pune](#)

Residential Commercial | I am: Builder Dealer Individual

[New Projects](#) [Advertise Property](#) [Search Dealers](#) [Post Requirements](#) [Buy Our Services](#) [Home Finance](#) [My99Acres](#)

Search Properties To: Buy Rent PG

Property Type: All Residential **Price Range (Rs.):** INR **Bedroom:** Select

City: Delhi / NCR (All) **Keyword:** Eg: Locality, Builder, Project

Posted By: All Dealer Builder Individual

[Search Properties](#) [Advanced Search](#)

42 + New Projects in Delhi

Advertise Your Property Free

Get response over Phone, Email, SMS

[Sell, Rent Out, Lease Your Property](#)

Post Your Requirements Free

Get contacted by sellers/landlords.

[Post Now](#)

Residential Plots at Jaypee Wish Town, sector 131 Noida

Hot Investment Opportunity starting @ 58 Lacs*

Exclusively Marketed By – Better Option Propmart Pvt. Ltd. [▶ replay](#)

Call: 9650772299 / 9650833337

Property Gallery

- ELDECO SHARANAM**
Sumangalam Propmart
Sector-107, Noida
- KDP Infrastructure**
Sector 6, Noida

Featured Projects - Delhi / NCR

- Residential Apartment**
 - Hansmukhi Garden Estate - Dehradun
 - Era Divine Court - Faridabad
 - ORS Royal Residency - Sec-89 - Faridabad
 - Sai Vatika - Faridabad
 - Crossings Republik (Ready To Move) - Ghaziabad
 - KDP Grand Savanna - Ghaziabad
 - DesignArch eHomes - Greater Noida
 - Jaypee Sports City - Greater Noida
 - Jaypee Sports City - Greater Noida
- Residential Apartment Contd.**
 - Supertech Eco Village - Noida Ext. **New**
 - Amrapali Smart City - Noida Extension
 - Amrapali Smart City - Noida Extension **New**
 - Casa Royale - Noida Extension
 - Supertech Eco Village - Noida Extension
 - Prateek Laurel - Noida Sec 120
 - Jaypee Kensington Heights - Noida Sec 131
 - Eldeco Sharanam - Noida sector 107
 - Eldeco Sharanam - Noida sector 107 **New**
 - Amrapali Silicon City - Noida - Sector 76

99acres Exclusive Property

JAYPEE GREENS @ SEC 131 / 133, NOIDA

Hurry!! Last Chance to Book Prime Plots

HOT INVESTMENT OPPURTUNITY STARTING @ 58 LACS*

10% Down Payment Discount

MKT. by Better Option Propmart
9650772299 / 9650833337

Real Estate in India: Ahmedabad, Bangalore, Chandigarh, Chennai, Coimbatore, Delhi / NCR, Goa, Hyderabad, Jaipur, Kochi, Kolkata, Mumbai, Nagpur, Pune

99acres Links: National Home, Residential Property, Commercial Property, Services in India, New Projects, Advertise your property, Search Dealers, Get Alerts

Buy Our Services: Home Finance, Search Buyers, Browse Properties in India, Archived Properties, Top Real Estate Searches, Storage, Useful Links

Company: About Us, Contact Us, Terms & Conditions, Request Info, Feedback, Report a problem, Testimonials, Privacy Policy

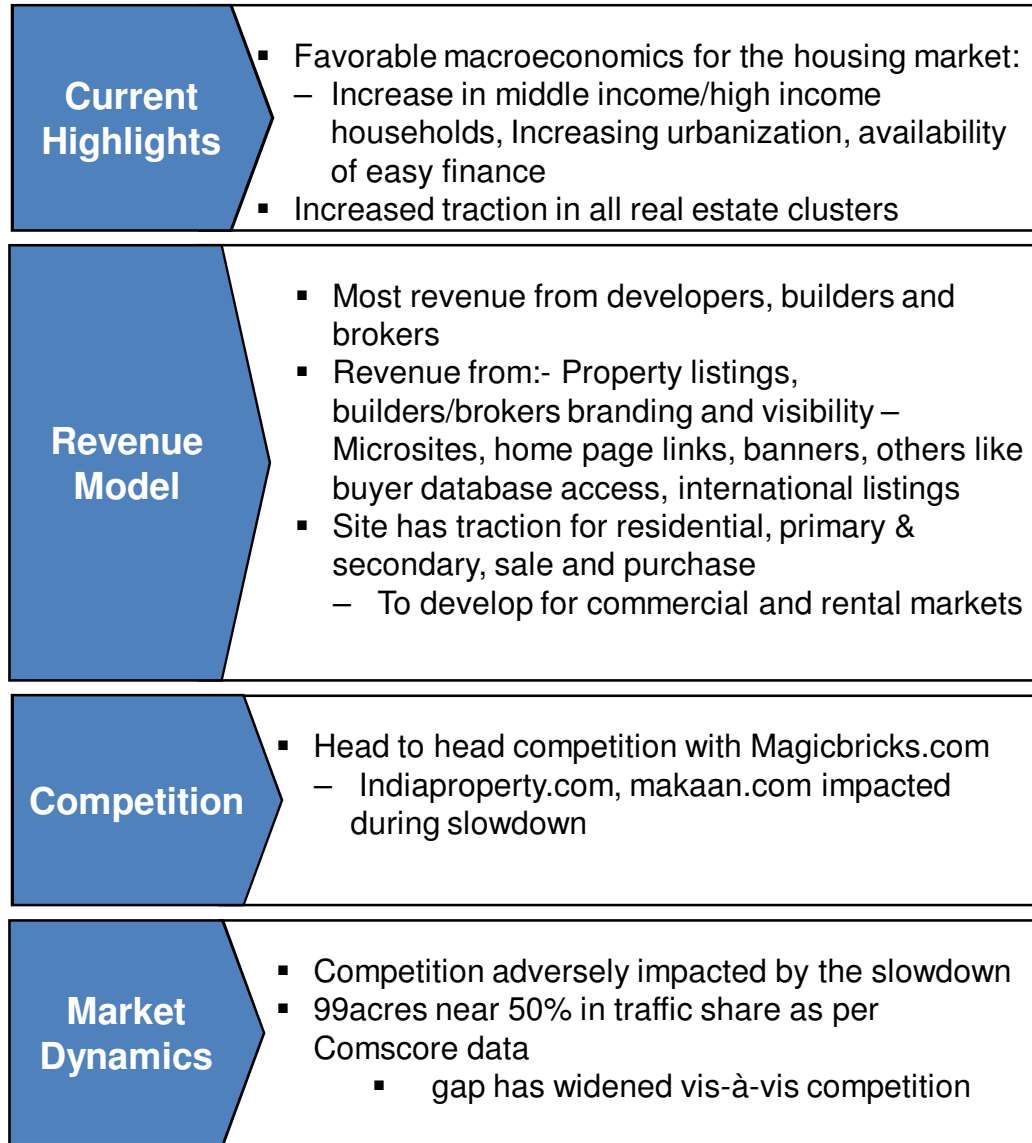
Our Partners: Naukri.com - Jobs in India, Naukigulf.com - Jobs in middle east, Jeevanmasti.com - Matrimonials, Asknaukri - GSA on Career, Eng.com - Professional Networking, Shaikhs.com - Education Career Info, Policybazaar.com - Insurance India, Meritnation.com - Online Educational Assessment

All rights reserved - Info Edge (India) Ltd.
A Naukri.com Group Company

Banner Ad
Panels

Banner Ad

99acres : Overview



Opportunities & Market Potential

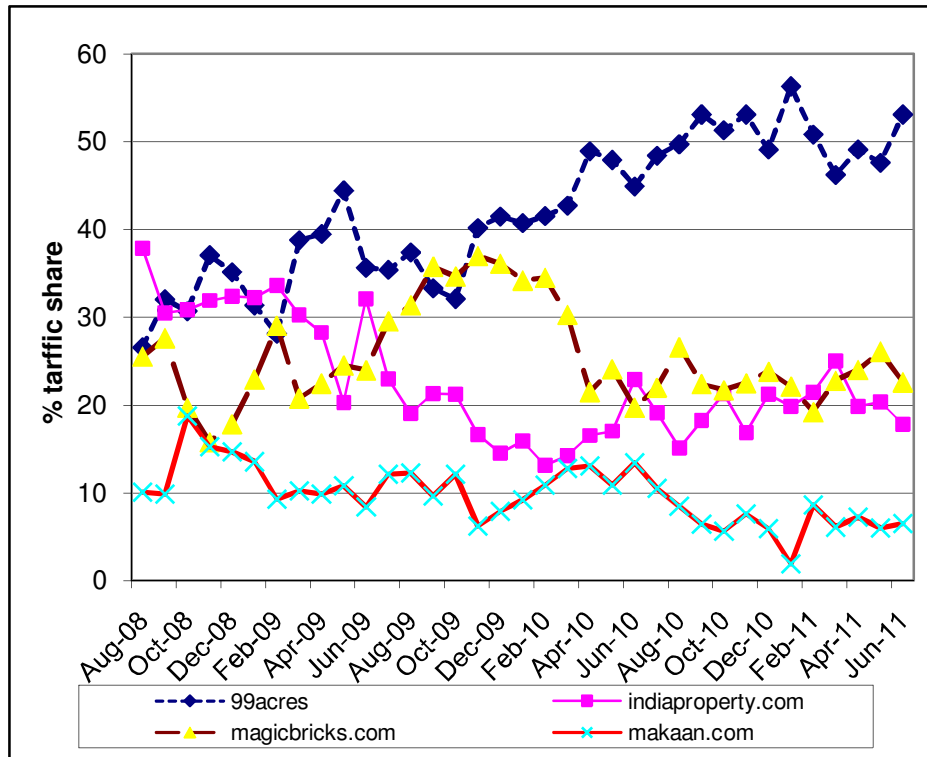
- Significant potential to gain from non housing market / commercial real estate
- Opportunity in the primary property market.
 - Indian cities and suburbs witnessing lot of construction

Risks

- Quality of listings

99acres has emerged to be the largest brand in its segment

Traffic share of various real estate sites based on Comscore data



Traffic share of various real estate sites from Alexa



Highest traffic share amongst all the real estate sites


99acres is currently gaining traffic share

Market drivers


- Rising disposable incomes, financing terms and growing population
- Powerful demographic impetus, infrastructural development, IT/ITES Industry, increasing urbanisation
- Growing economy, increased commercial activity
- Growing middle class, consumerism, macro economic policy decisions such as allowing FDI

Allcheckdeals.com

Delhi Property, Delhi Real Estate Home | About Us | Contact Us | Site Map | Live Chat



Property deals made Simple & Transparent
a naukri.com venture



starting 3.5 Cr onwards

India : 0999999 8663
1860 500 5559
USA : 1-646-367-2921
UK : 44-208-819-3959

Residential Commercial Corporate Leasing
Refer & Win Rewards Scheme

Browse New Projects Search Properties on Map (New / Resale)

Gurgaon Noida **Delhi** Mumbai Bangalore Chennai Kolkata Pune
Hyderabad Goa Kochi Chandigarh More Cities ▾

City* Budget* Bedrooms
 New Projects only

Refine Results You can select Multiple Options


<p>Locality:</p> <p><input type="checkbox"/> Vasant Vihar (3) <input type="checkbox"/> Shivaji Marg (3) <input type="checkbox"/> Defence Colony (2)</p> <p><input type="checkbox"/> Golf Links (2) <input type="checkbox"/> Subash Nagar (1) <input type="checkbox"/> Civil Lines (1)</p> <p><input type="checkbox"/> Okhla (1) <input type="checkbox"/> NH-24 (1) More Localities ▾</p>	<p>Budget:</p> <p><input type="checkbox"/> 0 - 25 Lac <input type="checkbox"/> 25 - 40 Lac</p> <p><input type="checkbox"/> 40 - 60 Lac <input type="checkbox"/> 60 - 90 Lac</p> <p><input type="checkbox"/> 90 Lac - 1.5 Cr <input type="checkbox"/> > 1.5 Cr</p>	<p>Bedrooms:</p> <p><input type="checkbox"/> 2 BR <input type="checkbox"/> 3 BR</p> <p><input type="checkbox"/> 4 BR <input type="checkbox"/> 5 BR</p> <p><input type="checkbox"/> > 5 BR</p>
---	---	---

New Residential Projects in Delhi (19) See on Map

Showing results for: Locality: All Budget: All Bedroom: All [Clear All](#)

« Previous 1 2 Next »


DLF Capital Green - III
Delhi



Location : Shivaji Marg
Plans : 4 Bedroom Apartments


Commonwealth Games Village
Delhi

Hot Deal



Location : National Highway - 24
Plans : 2, 3, 4 & 5 bedroom apartments

Vasant Vihar Builder Floor
Delhi



Location : Vasant Vihar
Plans : 5 Bedroom

Enquiry Form

Thanks for showing your interest in **Delhi**.
Please register in the form below and our Sales Team will contact you shortly.

Name*:

Email*:

EXCLUSIVE PROPERTY EXCLUSIVELY FOR YOU

- Real estate brokerage business
 - A subsidiary of Info Edge (India) Limited
- Commission based revenue model
 - Determined on transaction value
- Focus on primary residential market
 - Large parts of Indian cities/ suburbs getting built
- Growing middle class and higher disposable income
 - Need for transactional ease
- 309 transactions closed in Q1 FY12
- Coverage in 12 cities

Jeevansathi

Search

Live Help | Membership Options | Success Stories | Register Now

Call us on **1-800-419-6299 (Toll-Free)**

Jeevansathi.com
Indian Matrimonials - We Match Better

Quick Search: Bride, 21 Yrs to 35 Yrs, Select a Religion, Select a Mother tongue, Select a Caste, Select a Marital Status, Select a City/Country, With photos only **Search**

Existing User - Login Now

1 **Register** Create your matrimonial profile to receive matches

2 **Search** By your criteria of Caste, Religion, Manglik status

3 **Contact** View contact details & contact by mail, Chat, SMS

Register Free

Matched by Jeevansathi.com

Shivali weds VYX1665 | Deepa weds Kaustubh | XVA9874 weds Abhishek | Flavian Quadros weds Savio D'souza

Advertisement: Call Chat E-mail Prospective Matches

JS Home Page

Hi Guest, Login | Register | Live Help | Home | Membership | Success Stories | Contact us

Jeevansathi.com
Indian Matrimonials - We Match Better

My Jeevansathi | My Contacts | My Profile | Membership

Quick Search: Bride, 21 Yrs to 35 Yrs, Select a Religion, Select a Mother tongue, Select a Caste, Select a Marital Status, Select a City/Country, With photos only **Search**

Membership Options

Choose Service → Choose Payment Mode → Secure Payment

Benefits	Free Member	eVidya	Value
Create Profile, Create Album, Define Partner Profile, Search and Express Interest	✓	✓	✓
Contact Members	X	✓	✓
View Contact Details of accepted members	X	✓	✓
Send Messages along with your Contact Details	X	✓	✓
Start Online Chat	X	✓	✓
Contact instantly with Direct Calls	X	✓	✓
Let others see your contact details	X	X	✓
Feature in special searches for members with contact details visible	X	X	✓

Services: eVidya, Value

JS Membership Options page

Jeevansathi : Overview

Current Highlights

- The matrimonial market in India is highly fragmented
- It presents a fundamentally large opportunity, unlike the West the dominant form continues to be “arranged” marriages by parental consent

Revenue Model

- Website
 - Free to list
 - Free to search
 - Free to express interest
 - Free to express others expression of interest
 - Pay to get contact details
- Offline centres (14 centres operational)
 - Walk in sales for matching services

Competition

- Bharatmatrimony.com leads the market
- Jeevansathi is #3
- Competition with Shaadi, Simplymarry and lot of small players online.

Market Dynamics

- Online payments can be made only via credit cards – Credit card penetration issue
- The moment user finds a partner, he or she has no reason to visit the site again - One time transaction

Opportunities & Market Potential

- Around 450 million people in India are below the age of 21 – Young population
- The dominant tradition is that of arranged marriages– Socio-Cultural factors
- Rapid Internet growth and broadband penetration

Risks

- Lot of players entering market with specific focus on communities in India
- More players depend on traditional sources like marriage houses, print and relatives contacts.

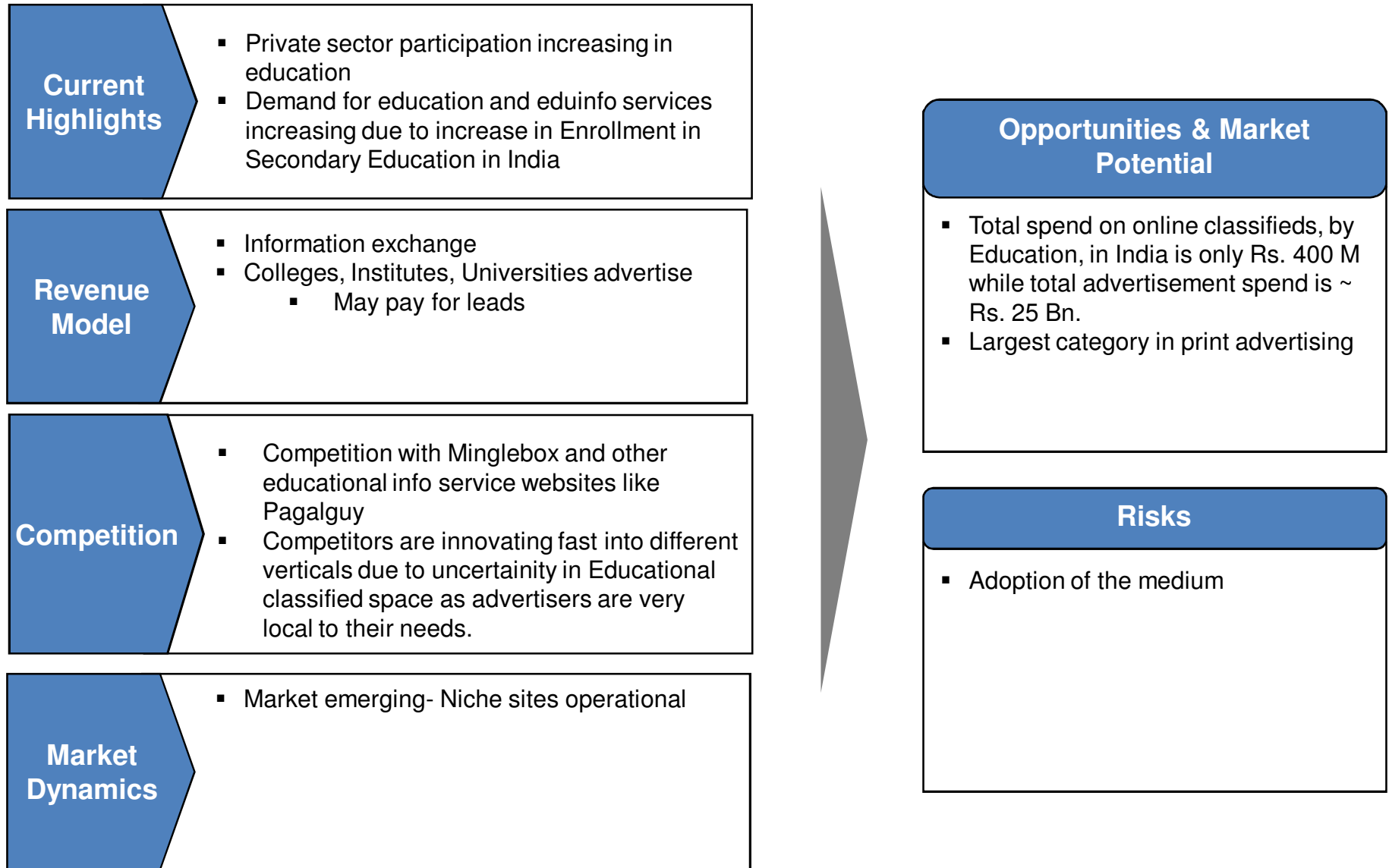
Shiksha

Space for education providers

Banner Ad

The screenshot displays the Shiksha.com website interface. At the top, there is a navigation bar with links for Home, Ask & Answer, Admission Deadlines, Study Abroad, and Career Options. A search bar is prominently featured, with the search criteria set to 'fashion designing' and 'delhi-NCR'. Below the search bar, there are filters for 'Mode of Learning' and 'Course Level'. The search results section shows 'Total 25 Institutes found offering 160 Courses'. A red circle highlights the search results, which include 'Delhi Institute of Fashion and Technology - New Delhi' offering various fashion design courses. Annotations include arrows pointing to 'courses and institutes here' and 'Banner Ad', and a red circle around the search results.

Shiksha : Overview



Shiksha : Competitive scenario and traffic share

Traffic comparison between Shiksha and Minglebox, close competitors



Key Features of Shiksha

- Launched in May 2008
- Over 110,000 listings aggregated
- Product feedback encouraging
- Offices in 12 cities

Challenges :

- Large market dominated by Print
- Weekly supplement in English dailies
- Three categories of Advertisers
 - Indian education players (Universities and Institutes)
 - Test Prep and Coaching institutes and
 - Overseas Universities/Colleges targeting Indian students

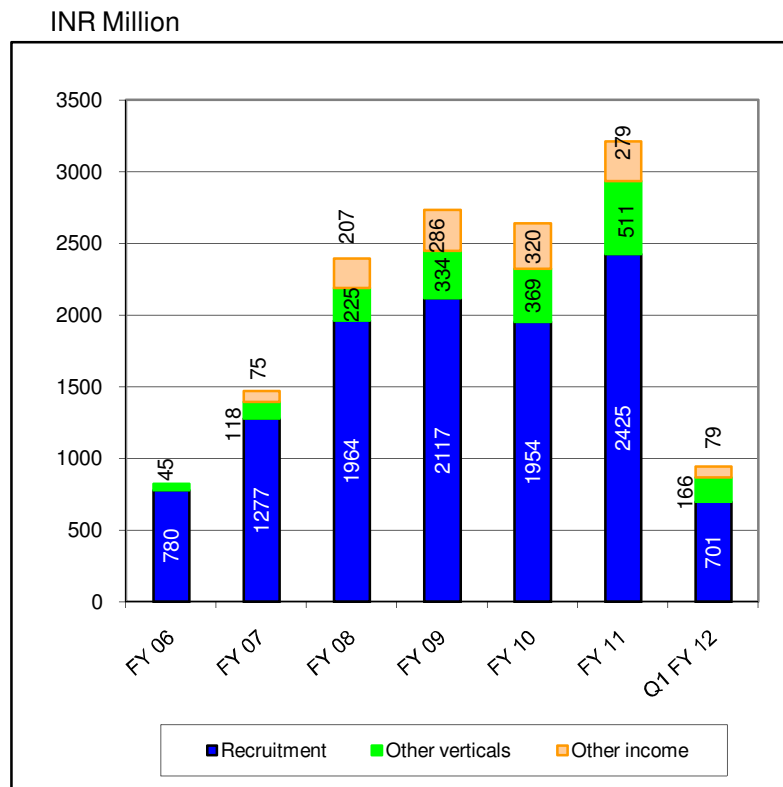
Advantages:

- Advertising spend in print bigger than real estate
- Unlikely to be affected in a slowdown

Company Financials (Standalone)

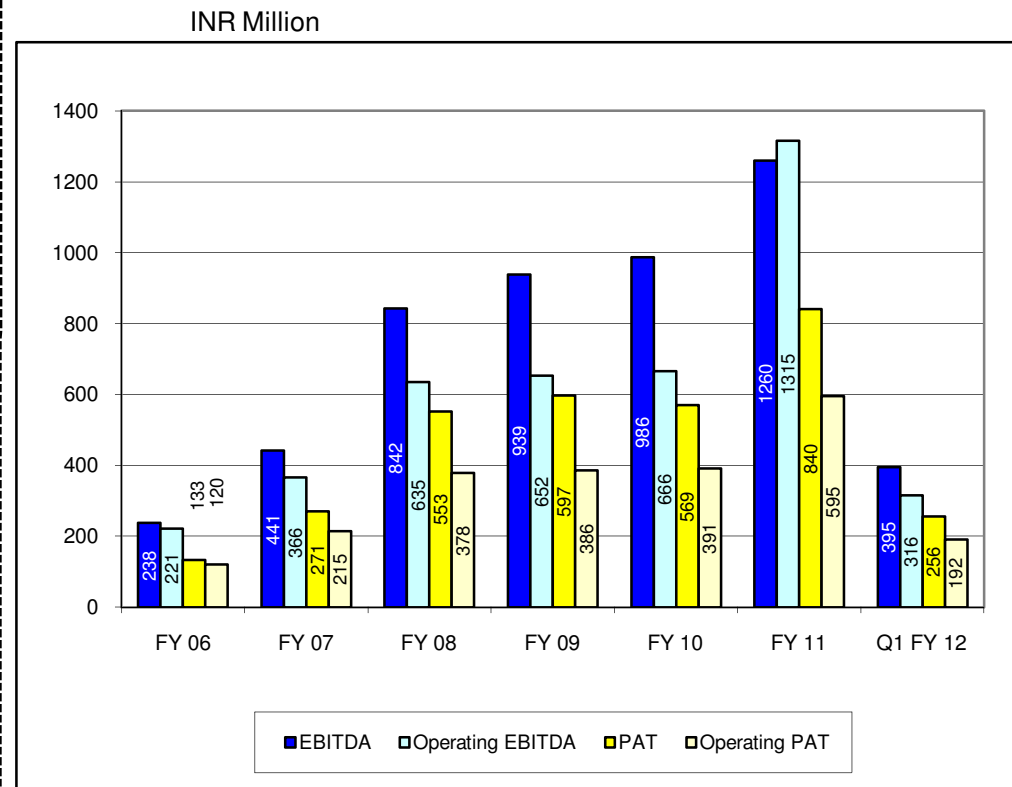
Consistent long-term growth in Revenue / Profitability

Revenue trend



In FY 11, Recruitment was 82.6% and Other Verticals 17.4% of the standalone Operating Revenue of Rs 2,936 mn

Profitability

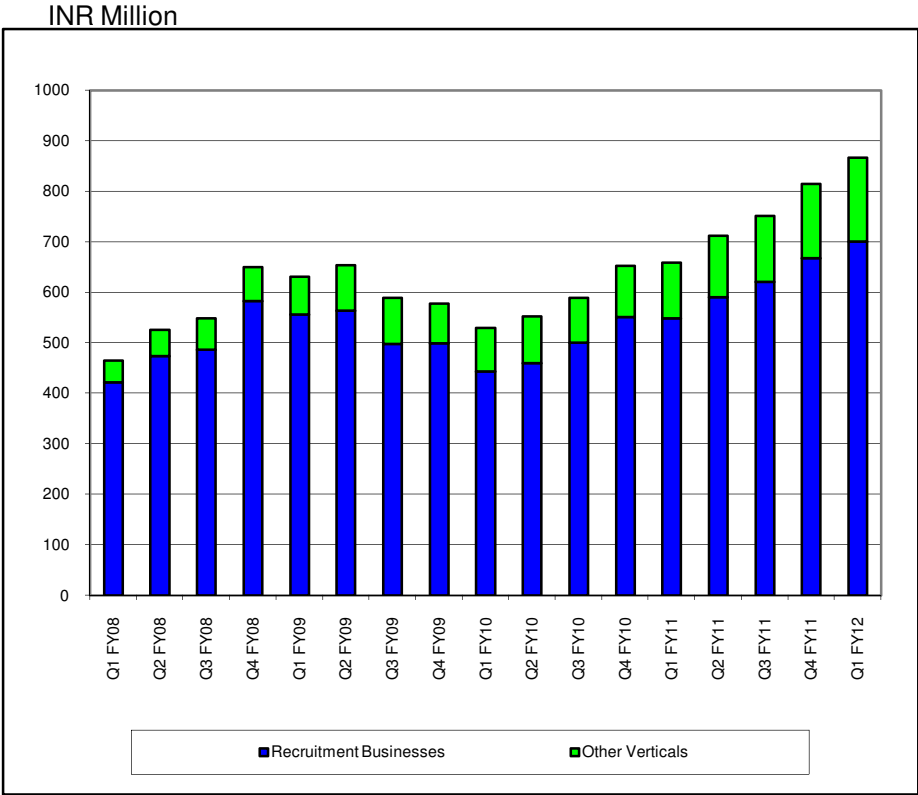


In FY 11, on a consolidated basis, Operating Revenue was Rs 3,217 mn (Rs 2,936 on standalone basis) and PAT Rs 655 mn (Rs 840 mn) on account of losses in investee companies

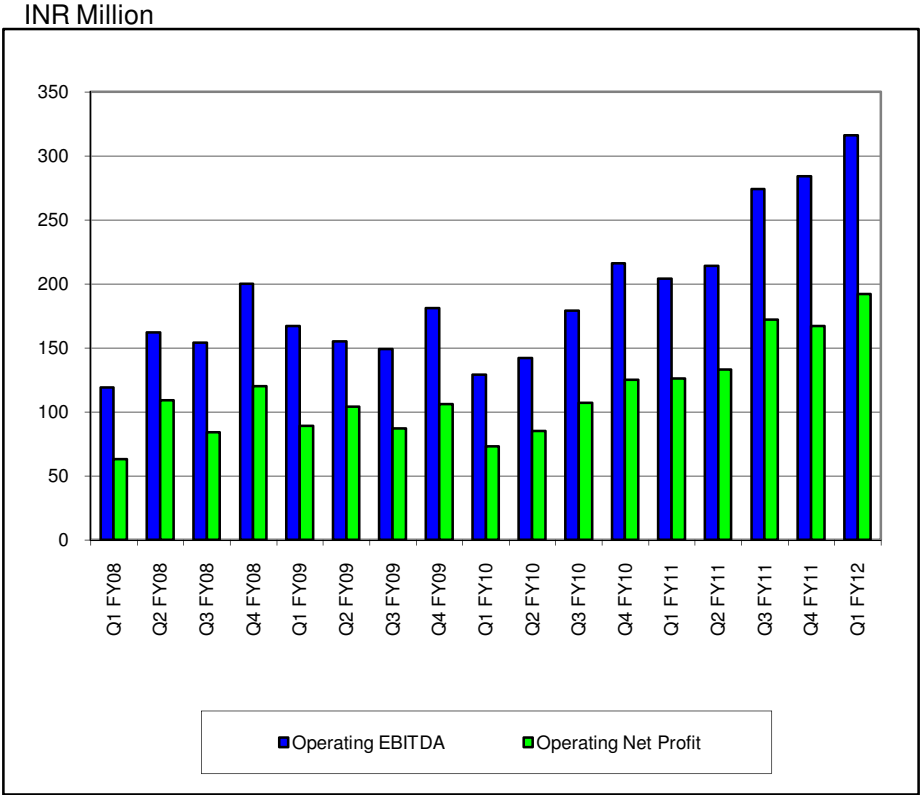
Other Income is treasury income

Growth momentum was interrupted by slowdown; recovery witnessed in last 5 quarters

**Quarterly Operating Revenue
trend last 3 years**



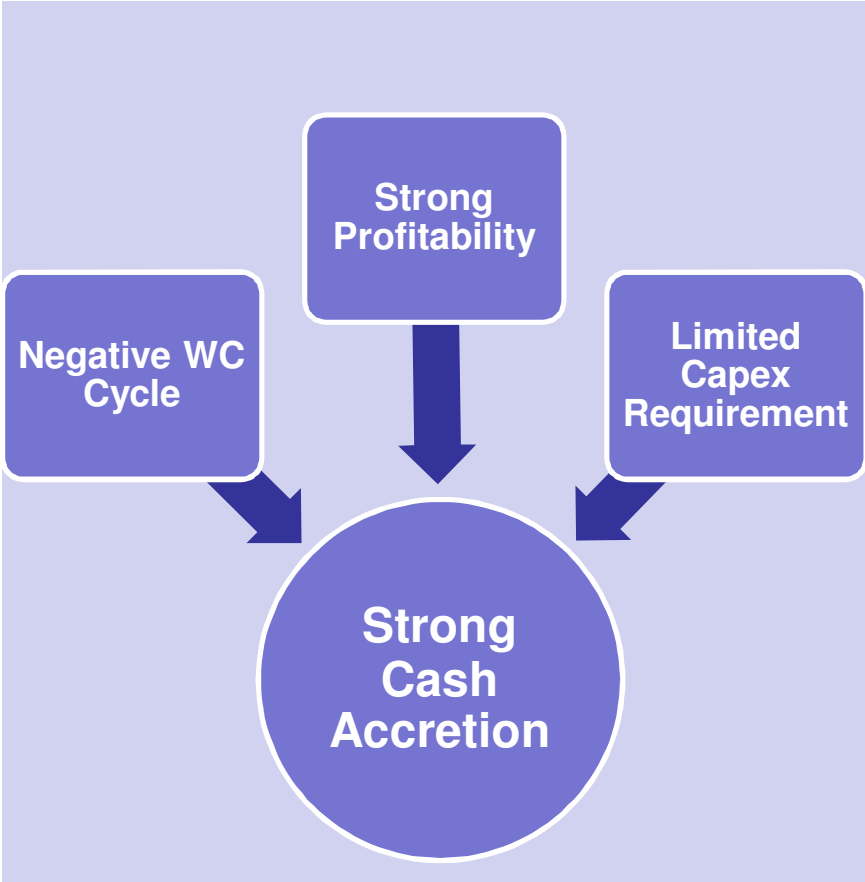
**Quarterly Operating
Profitability**



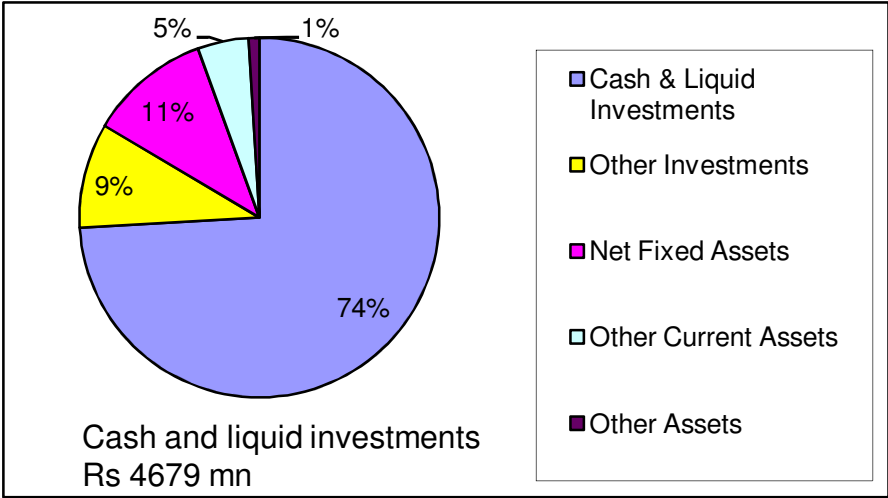
Margins sustained during the downturn and improved with the upturn

Info Edge has always maintained a strong balance sheet and strong cash flows

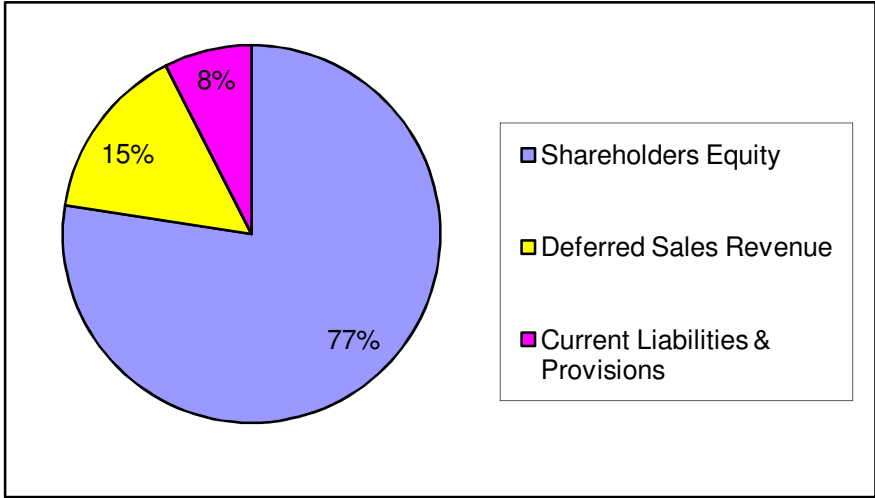
Fixed cost model and profitability has led to a strong cash accretion



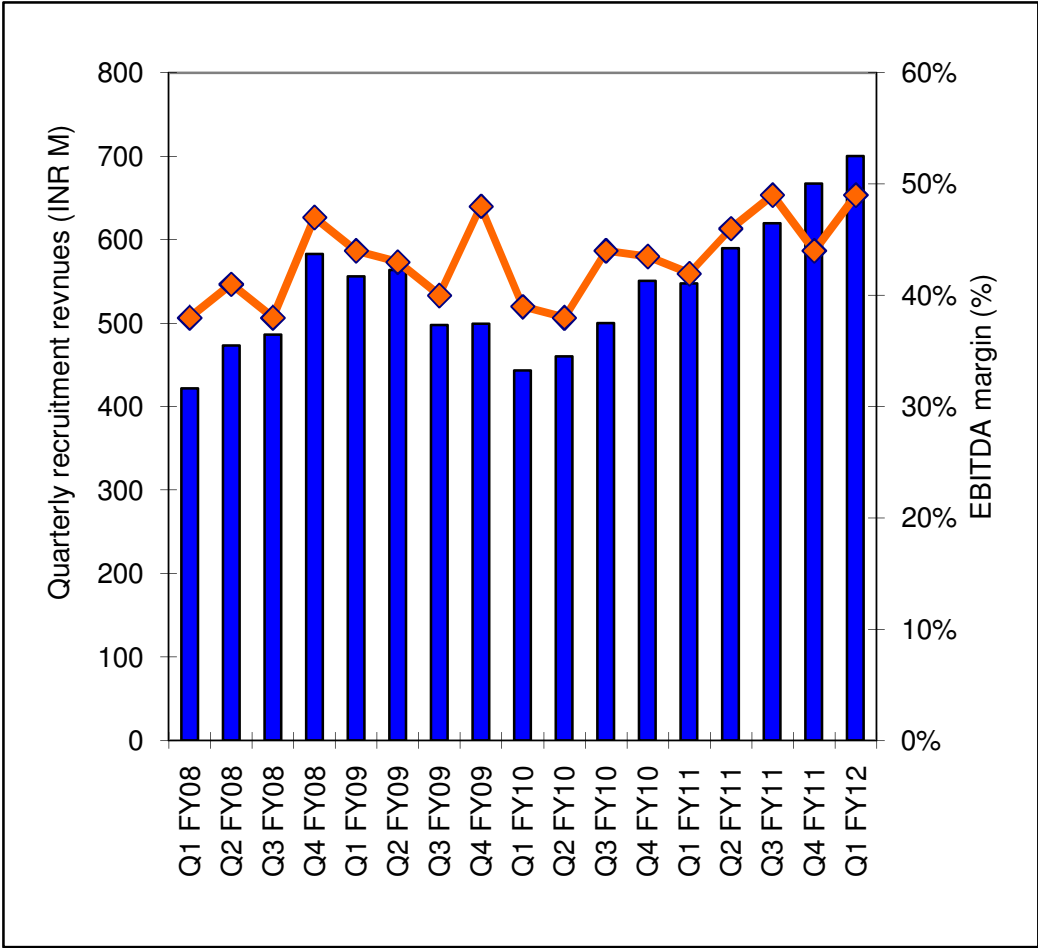
Assets



Liabilities



Recruitment: Profitability has improved post slowdown



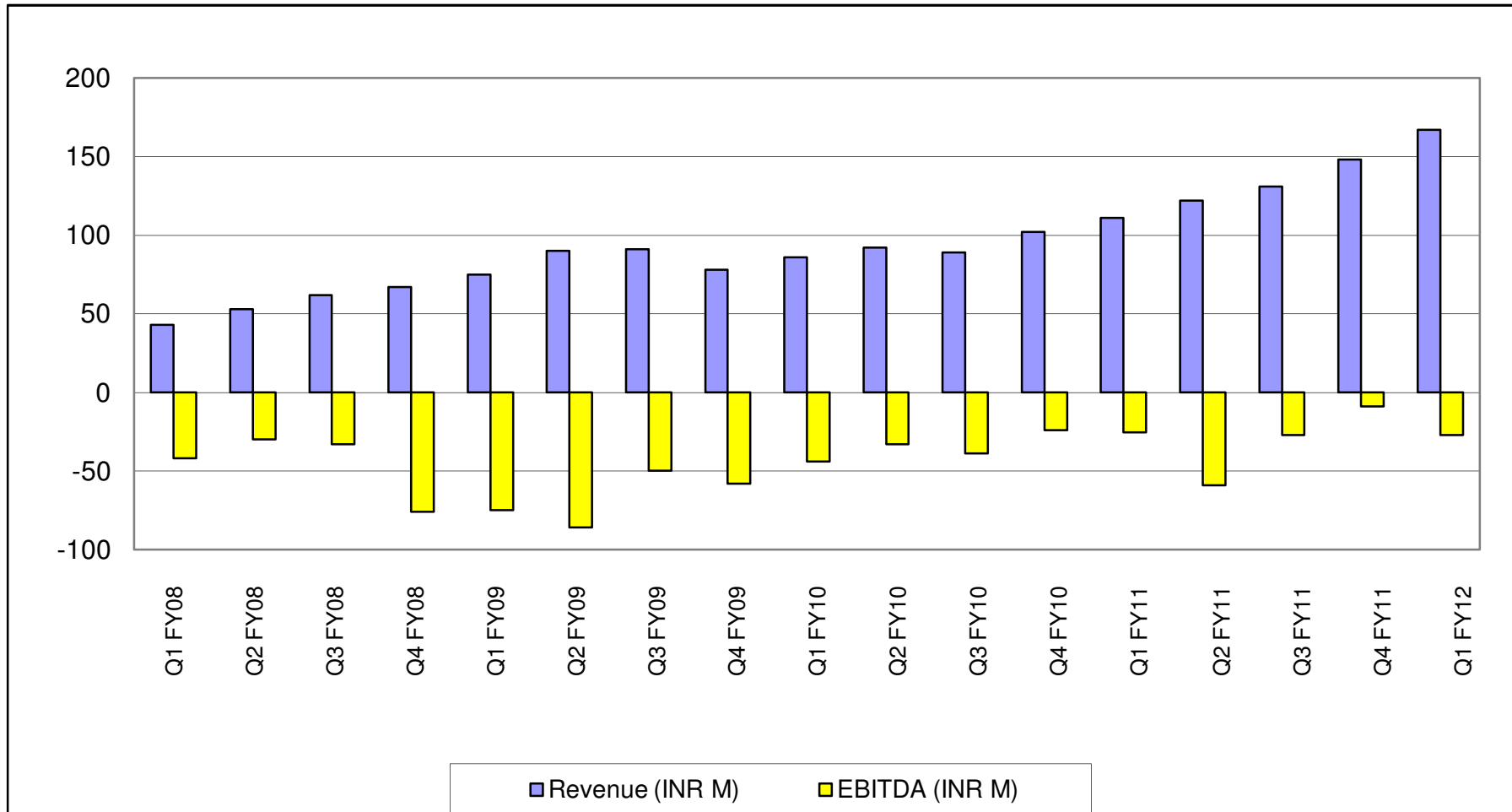
Highlights

- Consistent growth in recruitment revenue for last 8 quarters.
- Revenues & margins impacted by economic slowdown in FY 09.
- Back on growth track from FY 10

Improving financial performance of Non Recruitment businesses

EBITDA losses contained

INR M



Investee Companies

Policybazaar.com

A naukri.com group venture

Hiring | Agent Registration | FAQs | Knowledge Base | Contact Us

Happy Republic Day
policybazaar.com
Insurance compare kiya?

To Book your Policy
Call 0124 457 67 77

Life Insurance | General Insurance | Money | Utilities

'Your service is great and I loved the convenience value'
Varun Bhatia, Hyderabad

Car Insurance
Compare & save upto 55%

Investments / Pension
Cash in hand on maturity

Child Plans
Education Marriage Plan!!

Loans
Instant loans Personal, LAP, Home

Health Insurance
Some one pays your hospital cost

Term Life
Your family needs this

Investment Plans
Tax savings cover for life

Utilities
Broadband, Mobile DTH

PRODUCT OF THE MONTH
Anmol Jeevan
Get the best term plan
LIC

SPECIAL OFFERS
Presenting Aviva LifeShield Advantage
Protect your Family
Get back your premiums
Additional protection against Permanent Total Disability* or 18 Critical Illness*

Advertisement
iTerm
Get insured for ₹1 Crore in less than ₹8000/- * p.a.
ECON RELIGARE
3 of our plans have received a 5 star rating from Economic Times Wealth.

Advertisement
HDFC STANDARD LIFE
Sar Utha Ke Jiyo
Click here to Know more
HDFC Standard Life Insurance company Limited. Conditions apply. MC/05/2010/1190

Etechaces

- An insurance comparison site
www.policybazaar.com
– Other financial products being added (home, personal, car, education)
- Comparison shopping of financial products

- Experienced team
- Large market with annuity income
- Invested INR 200 mm for a 49% stake
- Committed additional INR 100 mm in April, 2011

Meritnation.com

Call us at 1-860-5005556 or 011-40705070

meritnation A naukri.com Group Venture

Home | CBSE | ICSE | Maharashtra | Karnataka | Tamil Nadu | Personality | Purchase | Ask & Answer | Resources **NEW**

Crack your exams
With Meritnation.com's Exam Special Packs!

Be among toppers • Get more marks • Build strong concepts

Join Now! FREE

E-mail* Password* Board* Class* Mobile*

You are a* Student Parent Tutor Teacher

JOIN NOW By clicking on "JOIN NOW" you agree to [terms & conditions](#)

Learning Zone: Learn with explanatory videos, interactive puzzles, study material in easy-to-understand format & detailed NCERT solutions

Tests & Reports: A section that includes a variety of tests, detailed performance reports & concise revision notes to help prepare for exams

Personality Development: Know your personality better by taking online Personality, Aptitude & Interest tests and more

Correspondence Test Pack: The correspondence test pack has been carefully designed to help students prepare thoroughly for their exams

Demos & Samples | Explore Meritnation

Applect

▪ www.meritnation.com

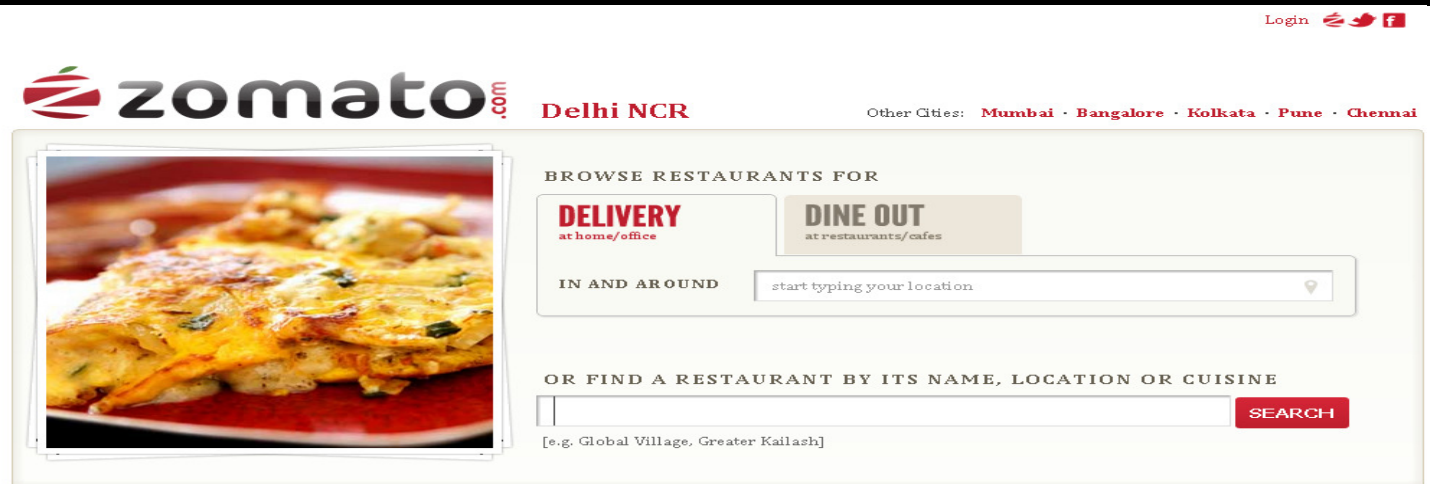
- Online educational assessment for school students.
- Provides free solutions mainly for mathematics and science for standard 6 to 12 of popular national curriculum's viz. CBSE and ICSE.
- Paid product for online assessment and teaching solutions.
- Some State Board's curriculum added.

- Team experienced in development of education content, assessment modules and delivery.

- Large addressable market.

- Invested Rs 65 mn for a 40% stake
- Invested Rs 50 mn by way of optionally convertible debenture

Zomato.com



Zomato

NEWLY ADDED RESTAURANTS

Viva Hyderabad, Hauz Khas
North Indian, Biryani
Cost for two: Rs. 250

FEATURED REVIEWS

Desi Vibes, Sector 18, Noida
by **Ishan Sethi** 3 days ago



Desi Vibes is one of those restaurants I have been to many many times. The Dal Makhani is absolutely

- Website operational
 - Restaurant menu's, ratings and reviews
 - Coverage of over 10 cities including Delhi, Mumbai, Bangalore, Pune, Hyderabad
 - Revenues from advertising and lead sales

- Experienced team

- Large addressable market

- Committed Rs 47 mn

Mydala.com

mydala Daily Deals for **Mumbai**
We Bargain. You Gain.

today's deal | **new** travel deals | pan india deals | Login | log in | sign up / redeem

share this deal | invite friends and earn money

Pay Rs 175 for Unlimited rides & games at Orama Krazy Kingdom or Orama Carnival Street. It's time for a Krazy Carnival!!

buy now ₹ 175/-

Value	Discount	Savings
	71%	

34 bought

Deal is Live!
Deal went Live with 5 bought

time left to buy 46 : 29 : 58

Rate this Deal

All India Deal

Pay Rs 7999 for a Black Elemente Android 701 Tablet with 1 yr warranty worth Rs 12999.

BLACK elemente 701 TABLET

- 7" Multi Touch
- Android 2.1
- WiFi Enabled
- 3G Support
- 8GB Memory
- USB Slot
- Expandable upto 32GB

today's side deals

Pay Rs 229 & get any laptop skin of your choice only from Topskin. Now protect your laptop from scratches &

Mydala

- Website operational

- A site offering discount offers/ deals/ do-it-yourself platform for merchants

- Revenues from commissions from merchants

- Experienced team

- Large addressable market

- Committed Rs 90 mn

99labels.com

Home Blog Offers Club99 Member Login | Get Your Free Account

99 labels

Welcome **Guest**
The Indian pioneer in online event based sales
Register to Shop [click here](#)

ALL SALES WOMEN MEN KIDS/HOME JEWELLERY/WATCHES FRAGRANCES GIFTS RAKHI SPECIAL

Current Sales

- Tommy Hilfiger - Apparel**
Women And Kids
Closes in 03 Days
Upto 75% Off
- W-Kurtas and Dupattas**
Women
Closes in 03 Days
Upto 50% Off
- Fragrance & Deodorants**
Upto 80% off
7 Day Delivery
Fresh Stock Best Prices
Shop Now

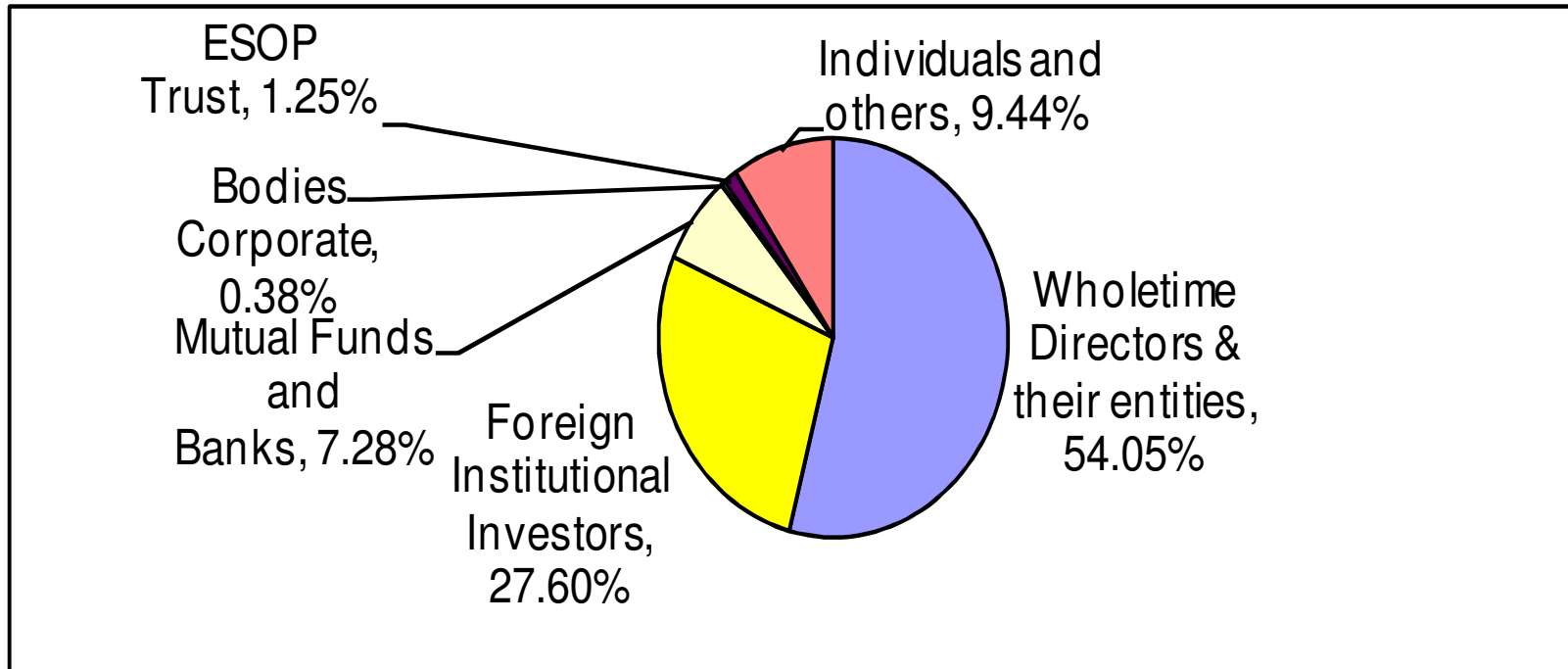
99labels

- Website operational
 - E-commerce site offering fashion merchandise and accessories through flash sales
 - Revenues from sale of products

- Experienced team
- Expertise in sourcing
- Large addressable market
- Committed Rs 157 mn (including secondary)

Team and Governance

> 50% share-holding with the Founding management group and >27% with FIIs



Fidelity Funds	4.13%
Matthews	4.09%
Equinox	4.07%
Reliance Mutual Fund	3.44%
Small Cap World Fund Inc	2.54%
DSP Blackrock Mutual Fund	2.27%
T Rowe Price	1.66%
Acacia Partners	1.03%

Founders committed to growing the company

Board of Directors

Whole time

Sanjeev Bikhchandani (48)

Founder and Executive Vice
Chairman
BA Econ. St. Stephen's.
PGDM IIM-A
Previously with GlaxoSmithKline

Hitesh Oberoi (39)

Managing Director and CEO
B.Tech IIT Delhi,
PGDM IIM-B
Previously with HLL (Unilever)

Ambarish Raghuvanshi (49)

Group President - Finance
and Chief Financial Officer
CA, PGDBM XLRI
Previously with Bank of
America and HSBC

Non Executive

Kapil Kapoor (46)

Chairman & Non Executive
Director

B.A.Econ, PGDM IIM-A

Global COO, Timex Group

Independent

Saurabh Srivastava (65)

Independent Director
B.Tech IIT Kanpur,
M.Sc Harvard
Founder IIS Infotech
(Now Xansa)
NASSCOM, TIE

Arun Duggal (64)

Independent Director
B.Tech IIT Delhi,
PGDM IIM-A
Previously with
Bank of America &
HCL Technologies

Ashish Gupta (44)

Independent Director
B.Tech IIT Kanpur,
Ph.D. Stanford
Partner, Helion Venture
Partners

Naresh Gupta (44)

Independent Director

B Tech IIT Kanpur, Ph.D,
University of Maryland

MD, Adobe India

Bala Deshpande (45)

Independent Director
MA Econ., MMS JBIMS
Sr. MD, New Enterprise
Associates (NEA)

Management Team

- ❖ **Sanjeev Bikhchandani**, 48, **Founder and Executive Vice Chairman**, BA Economics St. Stephens, PGDM IIM-A. Previously with Glaxo Smith Kline. Year of joining 1995
 - ❖ **Hitesh Oberoi**, 39, **Managing Director & CEO**, B Tech, IIT Delhi PGDM, IIM-B. Previously with HLL (Unilever). Year of joining 2000
 - ❖ **Ambarish Raghuvanshi**, 49, **Group President - Finance and CFO**, CA, PGDBM XLRI, Previously with Bank of America and HSBC. Year of joining 2000
 - ❖ **Sudhir Bhargava**, 42, **EVP - Corporate Finance**, BE, MBA, FMS, Delhi University. Previously with HSBC, ICICI Bank. Year of joining 2006
 - ❖ **Vivek Khare**, 40, **EVP - Corporate Development**, M. Sc (Physics) IIT – Kanpur, PGDBA-Birla Institute of Management Technology. Year of joining 2000
 - ❖ **Shalabh Nigam**, 39, **EVP - Technology - 99acres, Jeevansathi, Shiksha, Brijj**, B Tech, IIT Kanpur. Previously with Baypackets. Joined in 2007
 - ❖ **Vibhore Sharma**, 37, **EVP - Technology and Product Development - Naukri, Firstnaukri**, B Sc, IGNOU. Previously with Pioneer. Year of joining 2001
 - ❖ **Vineet Singh**, 39, **EVP and Business Head - 99acres, Naurkigulf**, PGDBA – IPM. Previously with Xerox. Year of joining 2000
 - ❖ **V Suresh**, 39, **EVP and National Head Sales - Naukri**, BE, Masters in Management, Sathya Sai Institute of Management. Previously with Xerox. Year of joining 2001
 - ❖ **Harveen Bedi**, 39, **SVP - Quadrangle**, PGDBA-Birla Institute of Management Technology. Previously with Nestle. Year of joining 2002
 - ❖ **Vivek Jain**, 37, **SVP – Analytics and Algorithms**, B Tech, IIT Delhi, PGDM IIM – B. Previously with Isoft, Adobe, IBM, ICICI Securities. Year of joining 2010
 - ❖ **Sharmeen Khalid**, 40, **SVP - HR**, MBA, IRMA. Previously with Polaris. Year of joining 2006
 - ❖ **Prakash Sangam**, 35, **SVP and Business Head – Shiksha, Ad Sales and Mobility**, BE, PGDM - IIM C. Previously with Bharti, HLL (Unilever). Year of joining 2008
-

Management Team contd.

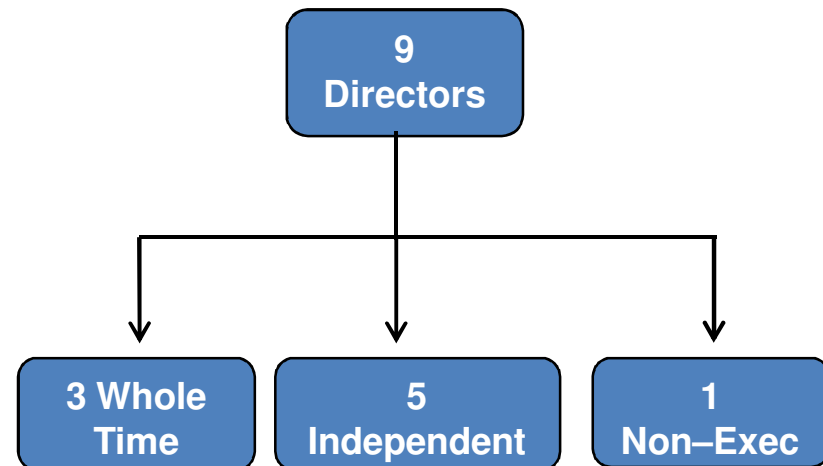
- ❖ **Rajesh Khetarpal**, 38, **SVP - Finance**, CA. Previously with Bharti. Year of joining 2007
- ❖ **Rohit Manghnani**, 36, **SVP and Business Head - Jeevansathi**, B Com, MBA, FMS, Delhi University. Previously with Home Shop 18. Year of joining 2010
- ❖ **Manoj. P**, 37, **SVP - Sales Naukri**, MBA - Xavier Institute of Management and Entrepreneurship BE-University of Mysore. Previously with Indian Seamless Group. Year of joining 2002
- ❖ **Dinesh Padmanabh Kumar**, 35, **SVP Sales - 99acres**, MBA. Previously with Notre Advtg, Year of joining 2002
- ❖ **Nishant Pandey**, 35, **SVP Product Development - Naukri**, B Tech IIT, MBA ISB. Previously with Schlumberger. Year of joining 2008
- ❖ **Arif Ismail Parker**, 36, **SVP Sales - Naukri**, BA. Previously with ITNation.com. Year of joining 2000
- ❖ **Deepali Singh**, 37, **SVP - Firstnaukri**, B Sc, LLB, Delhi University, PGDBA, IPM. Previously with Aptech, Year of joining 2000
- ❖ **Sumeet Singh**, 37, **SVP – Marketing, Corporate Communications and Alliances**, BBA, MBA. Previously with CII. Year of joining 2007
- ❖ **Maneesh Upadhaya**, 33, **SVP and Business Head – Resume Services**, B Sc, MBA, FMS, Delhi University. Previously with Bain & Co. Year of joining 2010
- ❖ **Amit Gupta**, 36, **Company Secretary**, CS, LLB, Previously with Indraprastha Gas Ltd. Year of joining 2006

Corporate Governance

Key Features of Governance

- Separation of Chairman and CEO role.
- Statutory Audit performed by PWC
- Internal audit performed by an external firm
- 5 Independent Directors out of 9 Directors.
- Audit committee comprises of only Independent Directors.
- Disclosure of financial statements viz. balance sheet and cash flow statements every quarter even though not mandatory.

Governance at Info Edge



Investor Relations Contacts

Name	Ambarish Raghuvanshi	Sudhir Bhargava
Designation	Group President - Finance and CFO	EVP - Corporate Finance
e mail	ambarish@naukri.com	sudhir.bhargava@naukri.com
Telephone	+91 120 3082007	+91 120 3082006
Fax	+91 120 3082095	
Address	Info Edge (India) Limited, A 88 Sector 2, Noida - 201301, U.P., India	
Website	www.infoedge.in	